

A Path Forward:
Adapting to New
Technologies and
Strategy Within Digital
Healthcare Marketing

Webinar

August 21, 2018





Introduction

- Brian Q. Davis
- SVP, Scorpion Healthcare
- Consulted on digital strategy atover 50 healthcare organizations
- Speaker at SHSMD, Becker's Hospital Review. Featured in Forbes.





OFFER SPECIAL ANNOUNCEMENTS



About **Scorpion Healthcare**

- Over 17 Years in Business
- Valencia, CA/ Dallas, TX/ Long Island, NY
- 500+ employees / \$200M+ Revenue
- Healthcare / Legal Industry / National Brands
- Google "Platform Innovator of the Year" Winner





Over 250 hospitals and healthcare systems across the country count on Scorpion Healthcare every day.









We are currently in the most massive cultural shift in human communication since the introduction of the Gutenberg Press.







Why does it matter?



Perry Elizabeth

February 19, 2017





Perry Elizabeth

February 19, 2017





Maximum Uncertainty





Bilateral Clubfoot

Google

clubfoot help dallas

All **Images** News Shopping

About 430,000 results (0.93 seconds)

Clubfoot Treatment - Scottish Rite Ho

Clinical Experts And Leaders In Pediatric Foot Disord Become a Patient

Scoliosis ar

Infant Leg Deformities - Visit Medical Ci Ad www.medicalcitychildrenshospital.com/ > Skilled Surgeons · Customized Treatment Plan

Services: Pediatric Spinal Reconstructive Co



Bilateral Clubfoot

may undergo surgery. In most cases, a special brace is used to prevent the condition from recurring.

0



GENERAL INFO

GET INVOLVED

NEWS

VISIT US

Become a Patient

Ways to Give

Press Room

2222 Welborn Street
Dallas Toyas 75219



Bilateral Clubfoot

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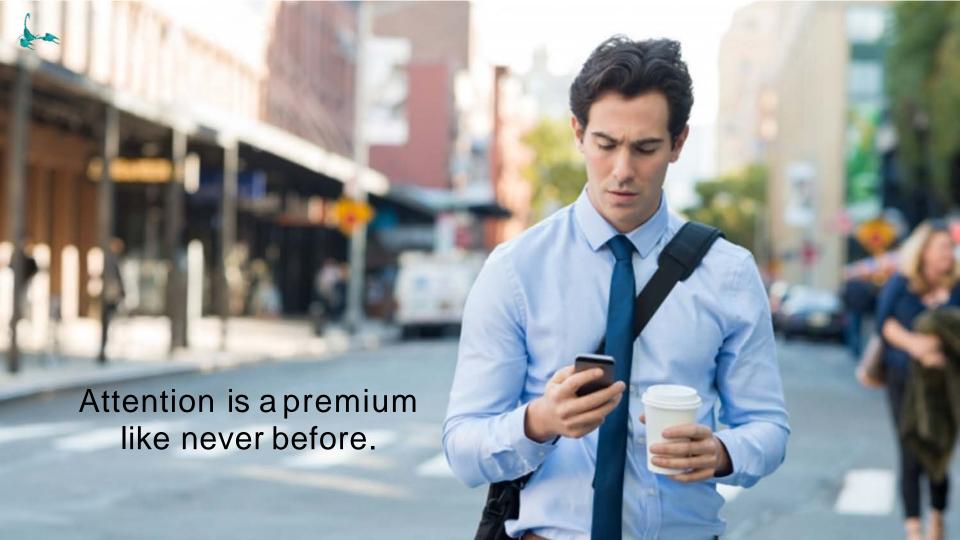




Behind the Scenes in Orthotics - Scottish Rite Hospital



First impressions happen everywhere. 1000s of times per day.





"If you don't have a digital strategy already in place for your health system, you are already behind. This is not a problem you can hope to solve in 24 months. Consumer behavior and the nature of the Internet change too fast. You must be nimble."



Brian Cusack
Head of Industry, Healthcare
Google

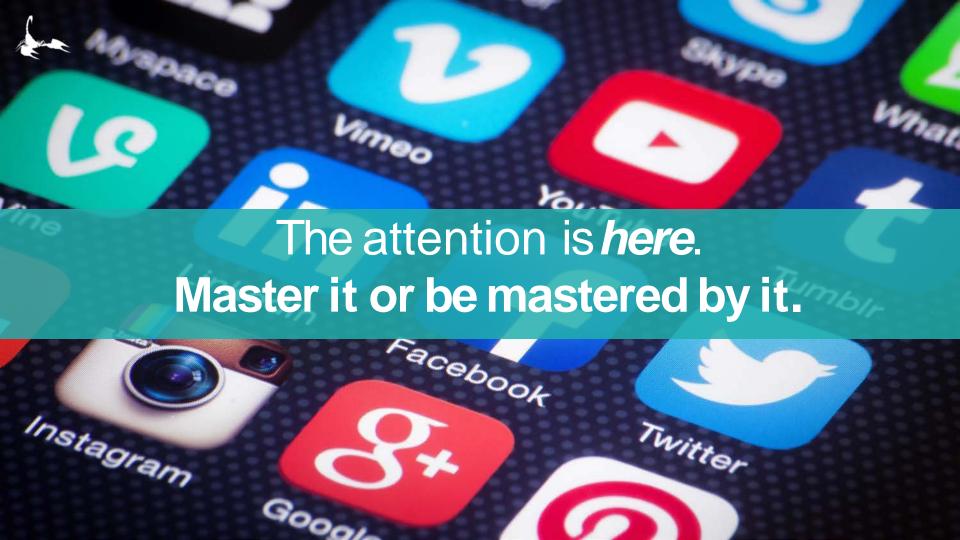


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Brian Cusack
Head of Industry, Healthcare
Google

Fall, 2015





PRIME POSITION

In just two hours, Amazon erased \$30 billion in market value for healthcare's biggest companies

By Preeti Varathan

January 30, 2018





Amazon Is Really Serious About Making Healthcare a Part of Its Future

Juan Torres/David Ryder/Getty Images/Victor Tangermann

Unlike some other Twitter-loving tech CEOs we know, Amazon founder Jeff Bezos likes to keep his company's plans fairly quiet. Some even call Amazon "secretive."

Bezos disagrees with that label, though. In 2014, he told shareholders he thinks "quiet" is more accurate: "Our primary approach is, we talk when we have something to say."

As recent whisperings about Amazon's involvement in the healthcare industry have risen to a crescendo, Amazon may be just about there.

SHARE









Kristin Houser



Published: March 26, 2018



Your health speaks.

Analysis of subtle but characteristic changes in your voice can accurately reveal important aspects of your health.

Sonde Health is a digital medicine company developing a voice-based technology platform with the potential to transform the way we monitor and diagnose mental and physical health.











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Analysis of subtle but characteristic changes in your voice can accurately reveal important aspects of your health.

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What else is going to be possible in 12 months?





But there is the PROBLEM.

MOST EFFORTS FAIL

New Mindsets
New Skillsets
New Tactics



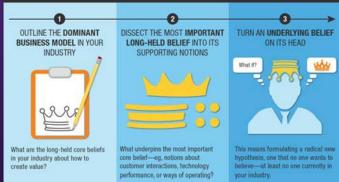


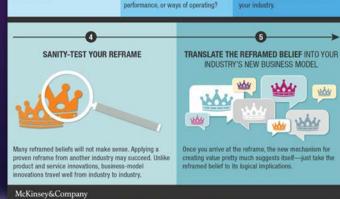
Mindset Shift:

Status Quo vs. Disruption

A NEW APPROACH TO BUSINESS-MODEL INNOVATION

5 steps to turn your beliefs upside down







Healthcare Systems with large hospitals.



Healthcare Systems with large hospitals.

Large hospitals are required to improve health of communities.



Healthcare Systems with large hospitals.

Large hospitals are required to improve health of communities.

Large hospitals are NOT required to improve the health of communities.



Healthcare Systems with large hospitals.

Large hospitals are required to improve health of communities.

Large hospitals are NOT required to improve the health of communities.

Most care happens outside of the hospitals.



Healthcare Systems with large hospitals.

Large hospitals are required to improve health of communities.

Large hospitals are NOT required to improve the health of communities.

Most care happens outside of the hospitals.

Healthcare Systems of future won't be structured around large hospitals.



THE WALL STREET JOURNAL.

U.S. Edition # August 17, 2018 Today's Paper Video



HEALTH | HEALTH CARE

What the Hospitals of the Future Look Like



The sprawling institutions we know are radically changing—becoming smaller, more digital, or disappearing completely. The result should be cheaper and better care.







Feb. 25, 2018 10:11 p.m. ET



The days of the hospital as we know it may be numbered.



In a shift away from their traditional inpatient facilities, health-care providers are investing in outpatient clinics, same-day surgery centers, free-standing emergency rooms and microhospitals, which offer as few as eight beds for overnight stays. They are setting up programs that monitor people 24/7 in their own homes. And they are turning to digital





HURON



Implications for Healthcare Mergers & Acquisitions

For the past five years, hospital systems have been on a buying binge, scooping up or partnering with community hospitals and physician practices in order to capture referrals and expand their geographic reach.

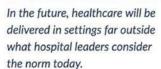
Community hospitals are being courted by larger systems as they seek to succeed in a value-based business model. Physician groups want the shelter of hospital system employment, gaining access to capital and a steady paycheck while reducing the burden of complying with new payment rules and Electronic Health Record (EHR) requirements.

The problem with this merger craze is that it reflects, in part, an outdated view of patient care. The push to build large systems and SHARE: in Y f G 🖾











Mindset Shift

"Build It" to "BuyIt"





Wedon't **build**

our DVD collections anymore





We have **NetFlix**

build it forus.





Mindset Shift:

Shiny object syndrome to Results Oriented





Fitness trackers have a 30% abandonment rate after 6 months.

Companies do the same thing with technology.





"We've bought every piece of technology but we've got no one to extract the value!"

- Chief Strategy Officer





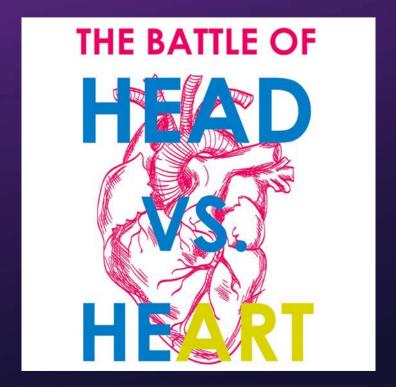


Get a coach to get results.



Mindset Shift:

From leading with the head to leading with the *heart*.

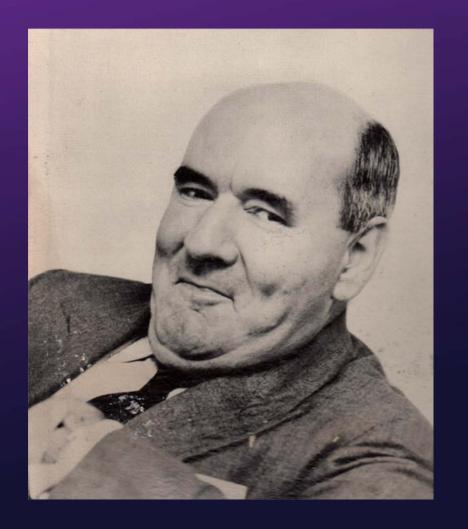




Large Group Decision Making (Leading with the head)

What can we learn from an early 20th century British naval historian?

Cyril Northcote
Parkinson
1909-1993





Decisions Take Too Long

Parkinson's Law: "A task will expand to fill the time available for its completion."





Decisions Take Too Long

Parkinson's Law of Triviality:
"The amount of time a group spends discussing an issue will be in inverse proportion to the consequentiality of the issue."



Credit: bohable.com



Groupthink kills innovation

Groupthink: a psychological phenomenon that occurs within a group of people in which the desire for harmony or conformity in the group results in an irrational or dysfunctional decisionmaking outcome.





Groupthink kills innovation

Group members try to minimize conflict and reach a consensus decision without critical evaluation of alternative viewpoints by actively suppressing dissenting viewpoints, and by isolating themselves from outside influences.

Groupthink requires individuals to avoid raising controversial issues or alternative solutions, and there is loss of individual creativity, uniqueness and independent thinking.



U.S. Navy is surprised at Pearl Harbor, 12/7/41

Groupthink can lead to disastrous results:

"The Japanese would never dare attempt a full-scale surprise assault against Hawaii because they would realize that it would precipitate an all-out war, which the United States would surely win."



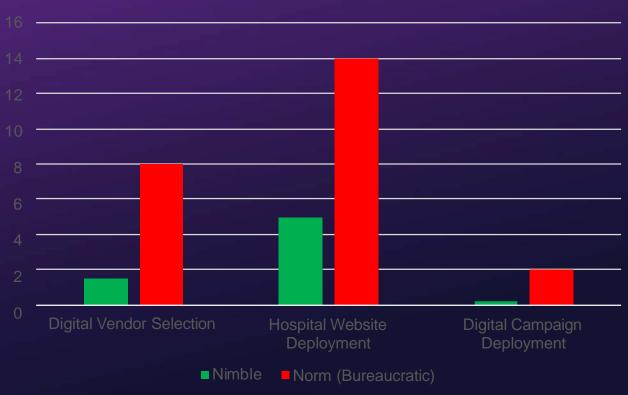


Small, empowered and accountable groups are a competitive advantage.



What can a small, empowered and accountable team do?

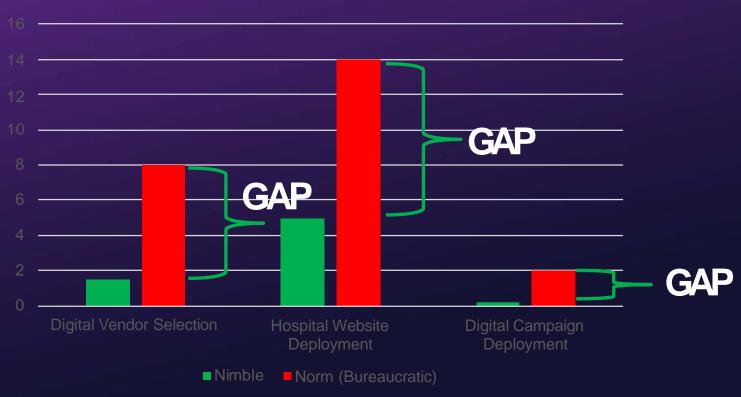
Large Healthcare System (Multi B) – Months to Deploy





The GAP is worth millions in service to patients and competitive advantage.

Large Healthcare System (Multi B) – Months to Deploy





"Stop thinking somuch! Production wins overperfection!" - Mycoach



"What does your HEART tell you?"





Things to **Avoid**

Massive enterprise website platforms & "built in-house" approaches.

Don't build it.





Invest In

Flexible platforms & fully managed services.

Lease it!





Things to **Avoid**

Companies & providers that are incentivized to support the status quo.





Invest in

New approaches & skillsets that can help you market in the year we are in.





Something to Avoid

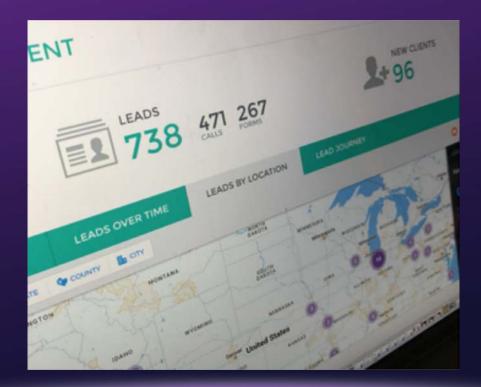
"Flurry of Activity" Marketing





Invest in

Accountable Marketing





Something to Avoid

"Head in the sand" Approach





Invest in

Your Own Time







- 1. Manage the entire equation
- 2 Run a playbook
- 3. Get front footed
- 4. Better questions = Better campaigns
- 5. Measure
- 6. Grab the low hanging fruit first



Solving the Equation of Effective online marketing in Healthcare is difficult.

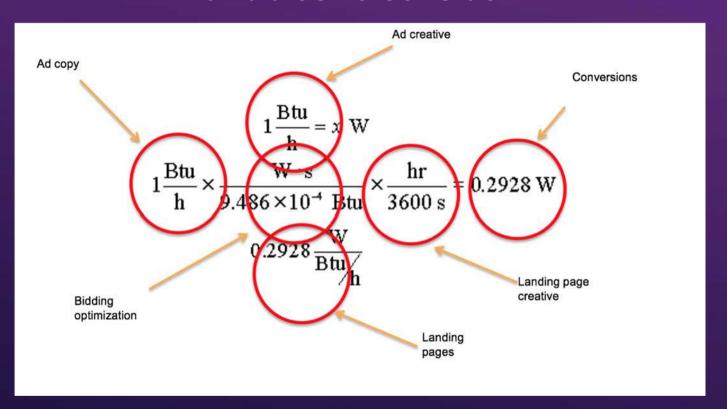
$$1\frac{Btu}{h} = x W$$

$$1\frac{Btu}{h} \times \frac{W \cdot s}{9.486 \times 10^{-4} Btu} \times \frac{hr}{3600 s} = 0.2928 W$$

$$0.2928 \frac{W}{Btu}$$



There are so many variables to consider...





Solving lots of these equations across multiple campaigns is even more difficult.

$$1\frac{Btu}{h} \times \frac{1\frac{Btu}{h} = x \ W}{9.486 \times 10^{4} \ Btu} \times \frac{hr}{3600 \ s} = 0.2928 \ W \frac{Btu}{h} = x \ W$$

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Everyone has a demand for you, but how can you scale your campaigns and maintain quality?



Having lots of cooks in the kitchen can create problems.



It's better to have one partner working the whole equation.



BUILD A PLAYBOOK

REPEATABLE RESULTS WIN





Women's Services Playbook

Strategy

- Drive brand / services awareness
- Direct acquisition for unique services with P

Elements / MediaMix

- Social Media Advertising
- Targeted Display
- PPC







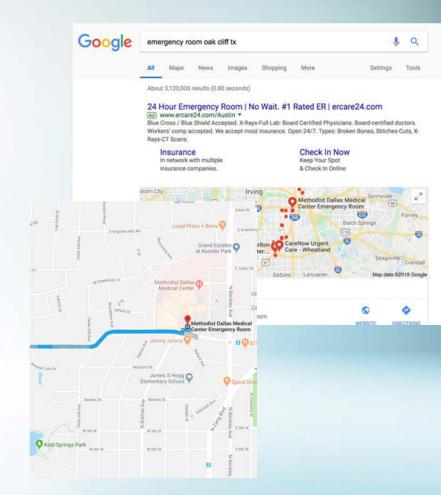
ER Playbook

Strategy

- Direct acquisition with PPC
- Local SEO

Elements / MediaMix

- Social Media
- Display
- PPC
- Listing Management for Local ERSEO





Bariatrics Playbook

Strategy

- Drive symptom / screening awareness
- Enhance brand awareness
- Direct acquisition with PPC

Elements / Media Mix

- Social Media
- Display
- PPC







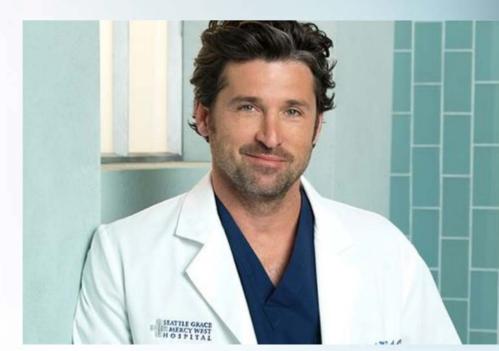
Recruitment Playbook

Strategy

- Drive brand / services / location awareness
- Direct acquisition with PPC
- Multi-Campaign Strategy based on provider type

Elements / Media Mix

- Social Media
- Display
- PPC



Manage Digital Advertising

Cardiology Advertising Strategies

Pay Per Click

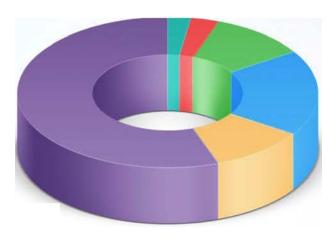
- Google Advertising
- Bing Advertising

Display

- Affluent National News Sites
- Health & Fitness Interests
- Finance Interests

email

- Demographica I/Geo TorgetIng
- Domain target competitors
- Loo keaelike audiences buill off of eemail lists



Videos

• Demographical/Geo TargetIng

Social

- Demo Targeting
- Interest Targeting

Native

- Outbrain
- Taboola

rget Group

People with healthcare that are proactive about their health, fitness and do not exhibi 'high risk' behavior.

Target 2 Group

People who know that they have heart disease in their family and are doing something simila to Group One

Target 3 Group

People who exhibit high risk behavior and have no interest in health, fitness, etc.

arQet 4 Group

These people have low income and inadequate healthcare - whether or not they care about their health and fitness Is irrelevant.

BETTER QUESTIONS = BETTER CAMPAIGNS



Questions to consider <u>before</u> spending money:

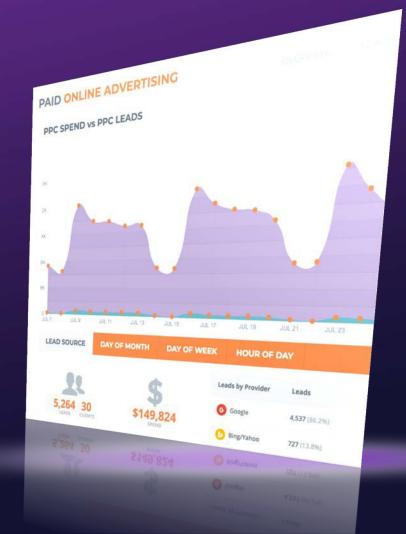
- 1. What are our target outcomes?
- 2. Is there capacity?
- 3. Is the patient's journey understood?
- 4. What happens when leads come in?
- 5. What is the average CM value of the patient for this type of service?
- 6. What would we pay to acquire a new patient of this type?
- 7. Do the economic even make sense?

GET FRONT
FOOTED
With the Front
Line



MEASURE

Expect and demand real-time and easy to understand DATA







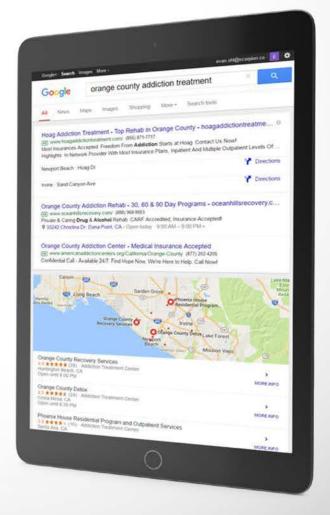


Search Marketing



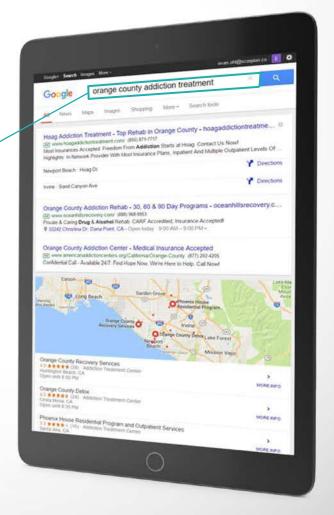


- Immediacy
- Relevance
- Targeting



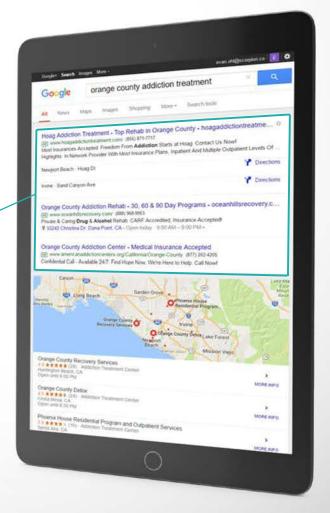


- Immediacy
- Relevance
- Targeting



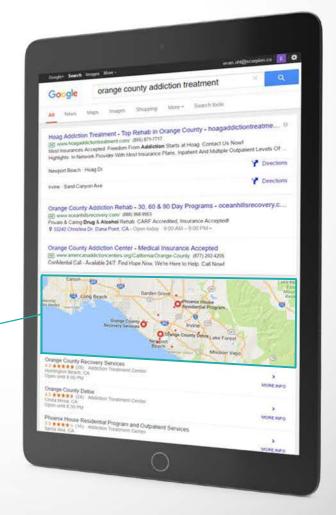


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- Immediacy
- Relevance
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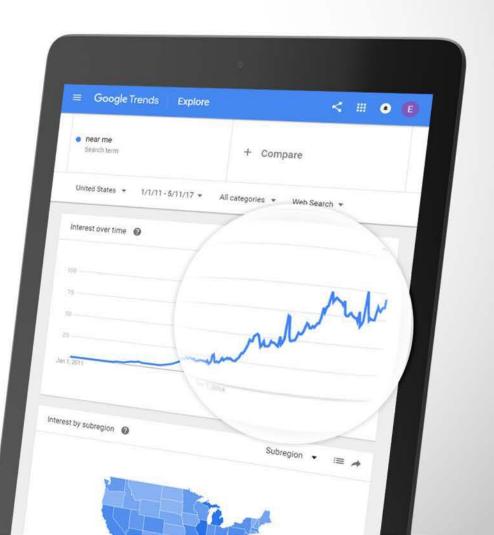






Consumer Behavior Has Changed

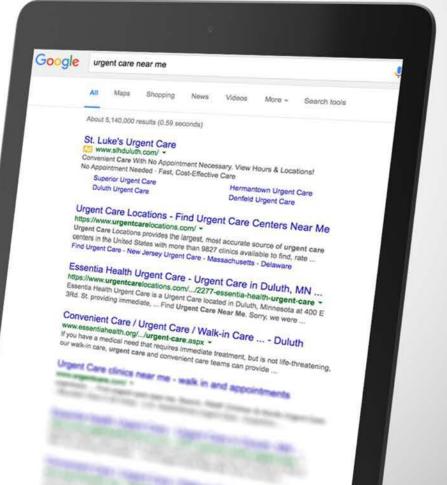
Google search interest in "near me" searches have increased 3400% since 2011.





Consumer Behavior Has Changed

This includes healthcarerelated searches.





Data Sourcing

Google looks at hundreds of online sources to deliver accurate location data.





Solution

Online listing management services & syndication technology now make it possible to automate the cleanup and ongoing maintenance of this information.



ONLINE DIRECTORIES





Facebook





Study

STUDY: Teens Leaving Facebook, Being Replaced By More Users 55 And Older

Are Facebook users getting older on average? Very much so, according to a recent study from digital agency iStrategyLabs, which found that the number of teens (aged 13 through 17) was down 25.3 percent when compared with its 2011 report, while total users 55 and older were up 80.4 percent during the same time period.

By David Cohen January 15, 2014



"I'm not going on BookFace!"

- my dad, 2010









Average time to "like" picture of grandchild: ~18 min



Video

- 52% of patients & caregivers watch videos
- 70% of patients & caregivers consider video sites the most influential sources





Opportunity

Activity on YouTube before treatment:

The second largest search engine.

74% watch **5 or more videos** prior to treatment.





Direct-to-Recruit

Marketing





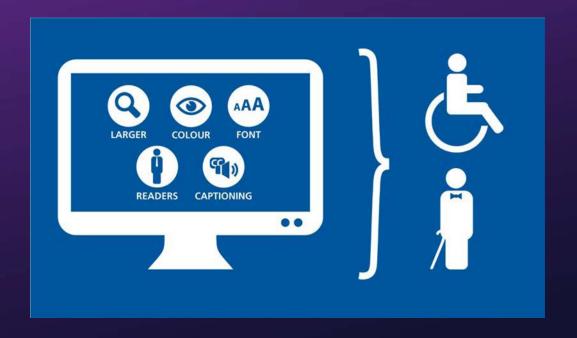
Direct ROlin recruitment fee savings







ADA Compliance



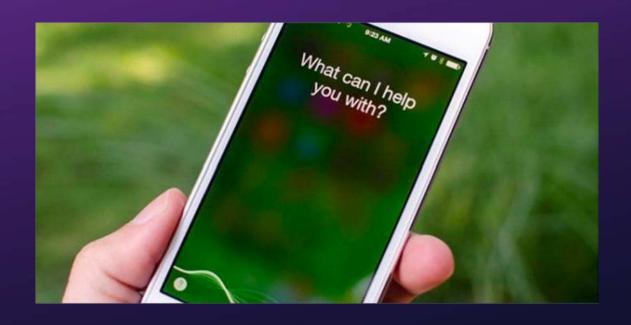


AMP Opportunities



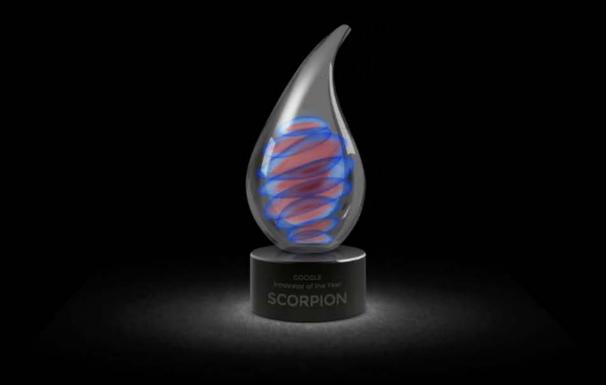


Voice



What if?

The Future of Digital HEALTHCARE MARKETING



Google Innovator Award Winner





Provide your username & password to login

cody2@scorpion.co

•••••







Provide your username & password to login

Username

Password

Sign Ir





OFFER SPECIAL ANNOUNCEMENTS

"There so much to consider! How can I get clear on where we are and how we compare today?"

- Every busy healthcare executive



EXECUTIVE WEB STRATEGY AUDIT OFFER
Contact us / See Post Presentation Survey
Must be SHSMD member and be VP or above.
Limited Availablity.

Site Health & speed Content Advanced SEO Listings Industry Benchmarks Competitive analysis
ADA guidelines
User experience
Campaign benchmarks
Analytics



SHSMD CONNECTIONS

OCT 7-10





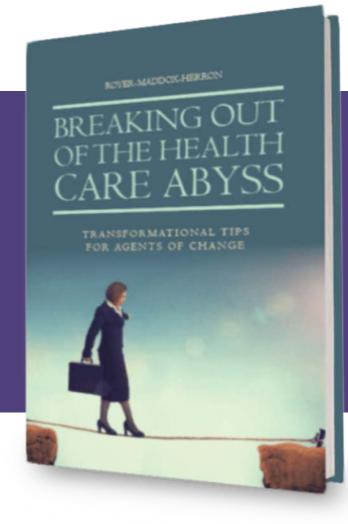


"Leaders must nurture their <u>dissatisfaction with the</u>
<u>status quo</u> by constantly reexamining current reality and living in a permanent state of inquiry."

Dr Thomas Royer, Peter Maddox, Jay Herron (2017)

Breaking Out of The Healthcare Abyss

https://www.amazon.com/Breaking-Out-Health-Care-Abyss/dp/1524672092



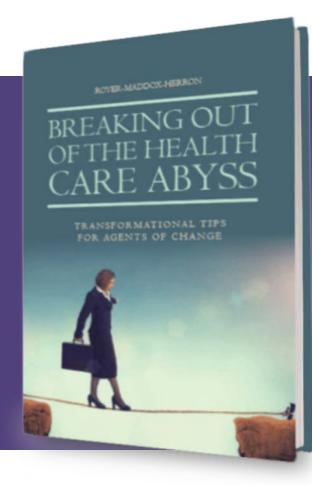


To receive a free copy of Breaking Out of The Healthcare Abyss

GOTO:

www.scorpionhealthcare.com

Enter the word: "BREAKOUT" in the contact form Available to the first 20 entries from health systems



















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The Scorpion Experience For Healthcare Systems

