

# Gearing Up for Population Health: Marketing for Change

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SOCIETY FOR  
Healthcare Strategy & Market Development™  
*of the American Hospital Association*



**CHANGE  
AHEAD**



# Changes in the Healthcare Industry

- Shift from inpatient to outpatient care
- Affordable Care Act (ACA) ???
- Consolidation of providers
- Melding of provider-insurer
- Volume to value
- Population health

# Societal Changes/Trends

- Digital orientation
- Moving toward rehumanization

# Effect of Changes

## Holmes and Rahe Stress Scale

- |    |  |                       |                                  |
|----|--|-----------------------|----------------------------------|
| 1  | Death of spouse (100)                  | <input type="radio"/> | <input checked="" type="radio"/> |
| 2  | Divorce (73)                           | <input type="radio"/> | <input checked="" type="radio"/> |
| 3  | Marital separation (65)                | <input type="radio"/> | <input checked="" type="radio"/> |
| 4  | Jail term (63)                         | <input type="radio"/> | <input checked="" type="radio"/> |
| 5  | Death of close family member (63)      | <input type="radio"/> | <input checked="" type="radio"/> |
| 6  | Personal injury or illness (53)        | <input type="radio"/> | <input checked="" type="radio"/> |
| 7  | Marriage (50)                          | <input type="radio"/> | <input checked="" type="radio"/> |
| 8  | Fired at work (47)                     | <input type="radio"/> | <input checked="" type="radio"/> |
| 9  | Marital reconciliation (45)            | <input type="radio"/> | <input checked="" type="radio"/> |
| 10 | Retirement (45)                        | <input type="radio"/> | <input checked="" type="radio"/> |
| 11 | Change in health of family member (44) | <input type="radio"/> | <input checked="" type="radio"/> |
| 12 | Pregnancy (40)                         | <input type="radio"/> | <input checked="" type="radio"/> |
| 13 | Sex difficulties (39)                  | <input type="radio"/> | <input checked="" type="radio"/> |
| 14 | Gain of new family member (39)         | <input type="radio"/> | <input checked="" type="radio"/> |
|    | Loss of family member (39)             | <input type="radio"/> | <input checked="" type="radio"/> |

# Underlying Premise #1

Every successful marketing campaign is designed to motivate people to **CHANGE** how they *think, feel or behave*:

- Become aware
- Increase preference
- Change perception
- Feel loyal to a brand
- Engage with a product or brand
- Buy a product or service
- Act a different way

# Underlying Premise #2

Healthcare marketing professionals can apply their existing skill sets to support population health.

**MARKETING OBJECTIVE:** Developing and marketing services

**POPULATION HEALTH OBJECTIVE:** Developing and marketing programs to change behavior

# What is Population Health?

**DEFINITION:** The health outcomes of a group of individuals, including the distribution of such outcomes within the group.

**FROM A PRACTICAL PERSPECTIVE,  
POPULATION HEALTH IS:** The process of facilitating changes in behavior and in the environment that will improve the health of individuals and the population as a whole.



Grounded in Theory

# Behavior Change

Behavior change theory draws from ...



# Levels of Prevention



## Primary Prevention

- “Upstream” prevention
- Avoid a health problem altogether
- Typically aimed at a population as a whole
- May take place at a societal or policy level (e.g., banning smoking in public places)

- Immunizations
- Health education programs
- Community-wide exercise challenge

# Levels of Prevention



Secondary Prevention

Primary Prevention

- Identify and treat “at-risk” populations
- Disease has been diagnosed but symptoms have not appear yet
- Goal is early intervention
- Arrest or slow progress of disease
- Prevent recurrence or disability

- Promoting mammograms
- Stroke awareness campaign targeting African Americans (2.5 times greater risk of stroke)

# Levels of Prevention



Tertiary Prevention

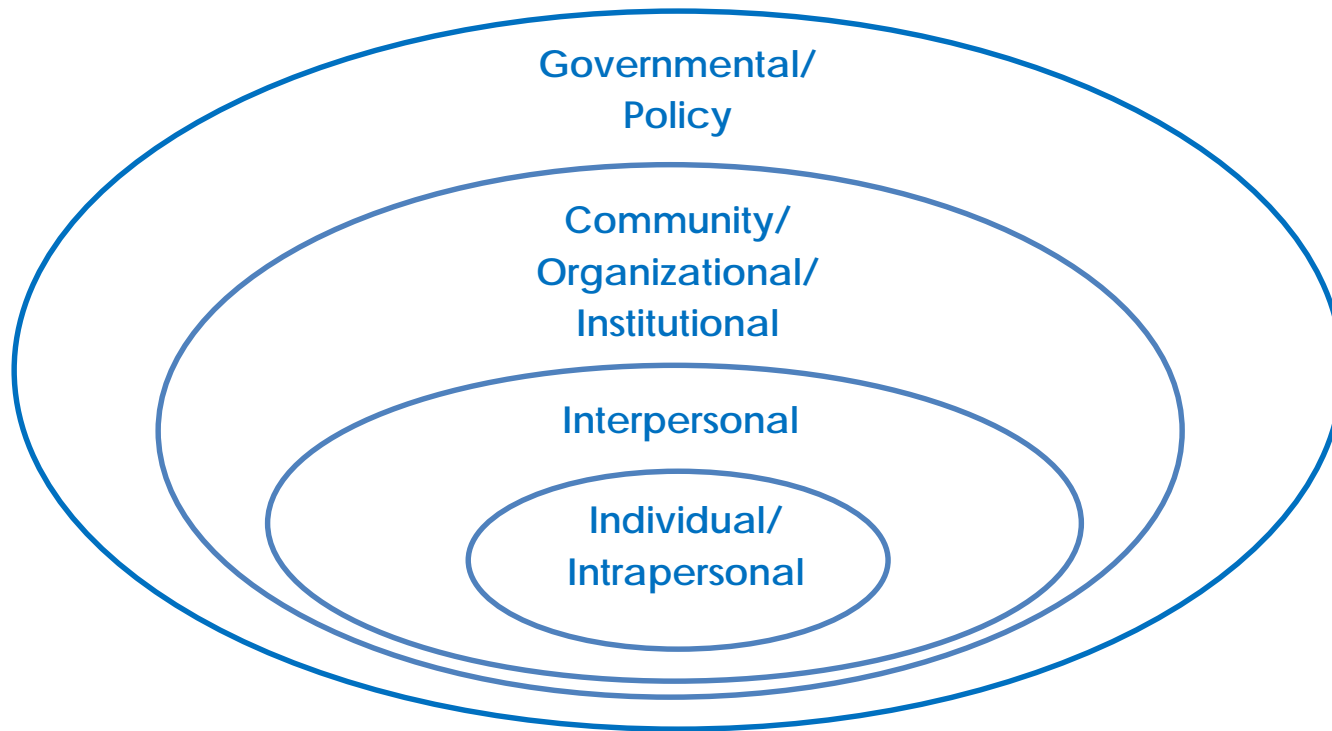
Secondary Prevention

Primary Prevention

- Seems like an oxymoron
- Targets individuals with serious or chronic medical conditions
- Goal is to prevent further physical decline or disability

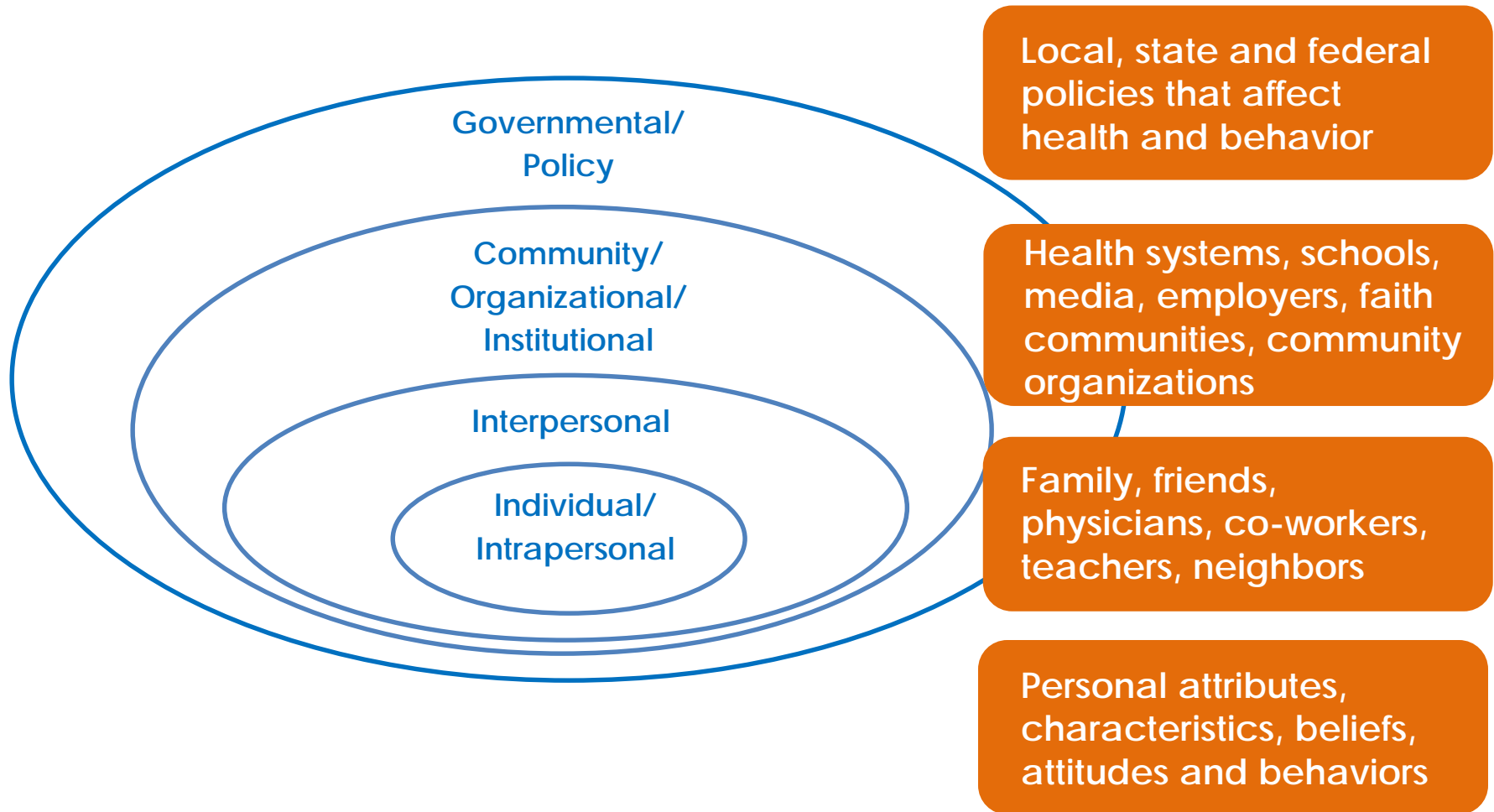
- Encourage diabetic patients to walk three times a week
- Motivate CHF patients to weigh themselves every morning

# Social Ecological Model



- Social Determinants of Health
- Multiple Levels of Influence

# Social Ecological Model



# Loma Linda University Health San Bernardino Campus

## San Bernardino County statistics:

- Largest county in the United States
- High school dropout rate of 12%
- Adults with a bachelor's degree about 19%
- Rate of poverty is higher than state and national averages
- 1 in 4 residents is enrolled in Inland Empire Health Plan (largest Medi-Cal health plan)



# Loma Linda University Health San Bernardino Campus

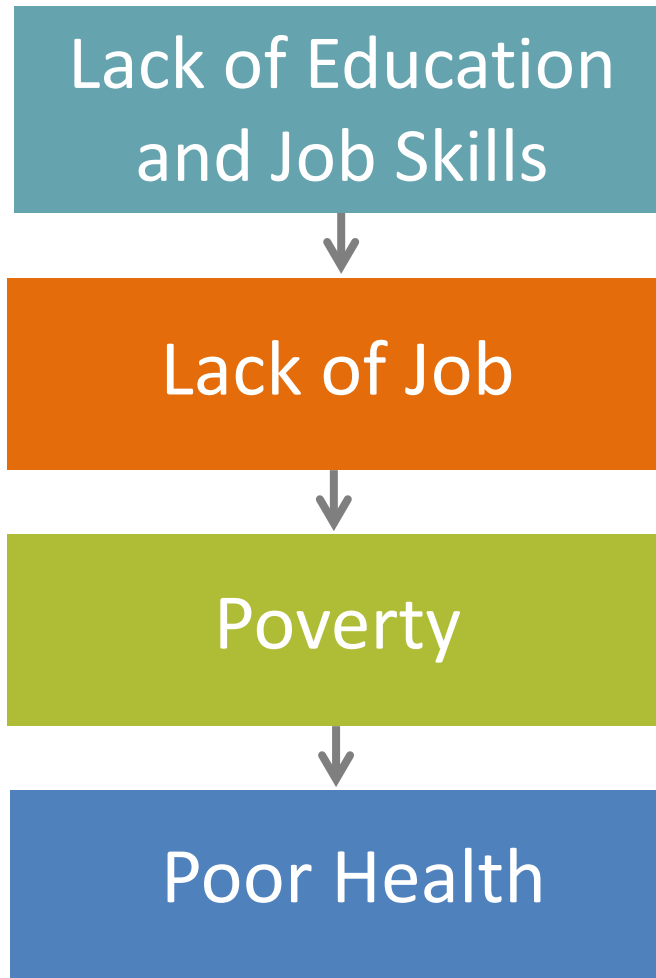
LLUH response to medical need:

- LLUH main campus located just outside the city of San Bernardino
- New clinic and teaching facility in the heart of downtown will help to stimulate the economy and encourage health and wellness
- Residents have closer access to care; bus stops are stationed right outside the facility

# Loma Linda University Health San Bernardino Campus

Getting at the root cause of poor health

# Loma Linda University Health San Bernardino Campus



# Loma Linda University Health San Bernardino Campus

Addressing the social ecological issues:

- Gateway College - certificate programs in the healthcare field (medical assistant, nursing assistant, community health workers and pharmacy technicians)
- First graduating class was June 2017, with certificates awarded to 12 medical assistants and 22 community health workers



# Loma Linda University Health Indio - Children's Health

- Clinic designed to meet “whole” health needs of a community that had poor access to health care. Features include:
  - Healthy cooking classes
  - Free books for the community
  - Weekly reading hours for families
  - Art programs
- Location of the clinic based on health index of the pediatric community and the incidence of pediatric medical conditions



# Primary Motivators

- Humor
- Sex
- Emotion
- Bandwagon
- Rational Thinking
- **Fear**

# Extended Parallel Process Model

**Fear** is a negative emotion that is accompanied by a high level of arousal and is elicited by a **threat**.

A **threat** is a source of possible harm or danger that exists whether you are aware of it or not. If you are aware, then you **perceive a threat**.

**Fear** is emotional; a **threat** is cognitive.

# Extended Parallel Process Model

**Perceived susceptibility** – How likely do I think it is that I will be affected by this threat?

**Perceived severity** – How badly do I believe I could be hurt if the threat does affect me?

**Self-efficacy** – Am I confident in my own ability to perform the response or action that I am being asked to take?

**Response efficacy** – How confident am I that a recommended response will be effective in preventing or overcoming the threat?



# Extended Parallel Process Model

## **To be successful:**

- The element of fear must be significant enough to elicit a threat.
- The response must be perceived as sufficient to overcome the threat.



**I'M NOT 50. I'M 49 AND 13 MONTHS**

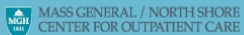


## **NO MORE EXCUSES**

THERE IS NO EXCUSE TO PUT OFF A COLONOSCOPY. IT CAN ACTUALLY PREVENT COLORECTAL CANCER.

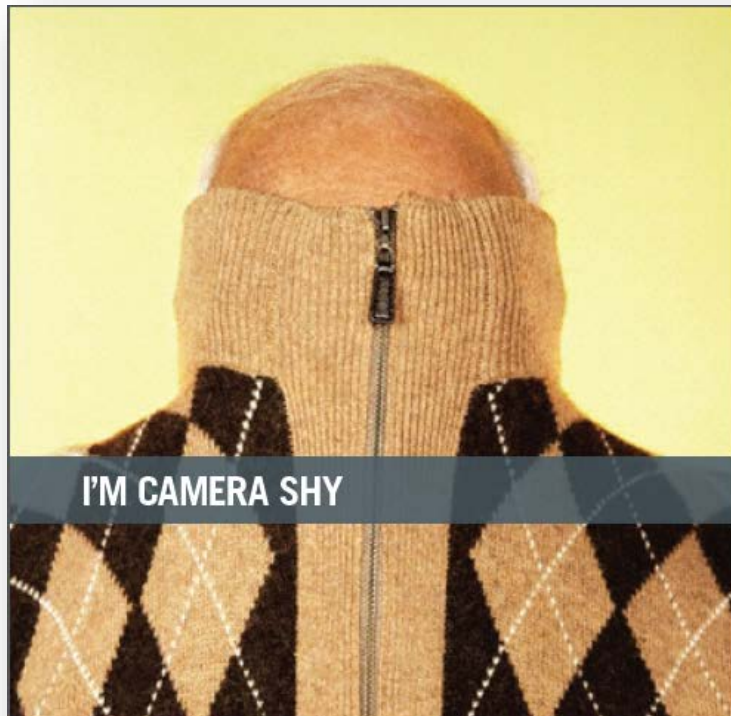
WE'D LOVE TO HEAR SOME OF YOUR BEST EXCUSES.

Share them with us at [www.shareyourexcuse.org](http://www.shareyourexcuse.org).



MASS GENERAL / NORTH SHORE  
CENTER FOR OUTPATIENT CARE

**I'M CAMERA SHY**



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MASS GENERAL / NORTH SHORE  
CENTER FOR OUTPATIENT CARE



**WARNING:  
TOBACCO  
SMOKE CAN  
HARM YOUR  
CHILDREN.**

© U.S. HHS

**1-800-QUIT-NOW**



# IF A FALL BECOMES A FRACTURE.

So just in case a trip up the ladder sends you down to the ER, our wide range of medical services is waiting for everything life has in store. We hope you don't need us, but we're here when you do.

**WE GET YOU. HEALTHIER.**



Baton Rouge General



# IF A BACKYARD BASH BECOMES A BURN.

If dinner doesn't turn out quite like you expected, our wide range of medical services is waiting for everything life has in store. We hope you don't need us, but we're here when you do.

**WE GET YOU. HEALTHIER.**



Baton Rouge General

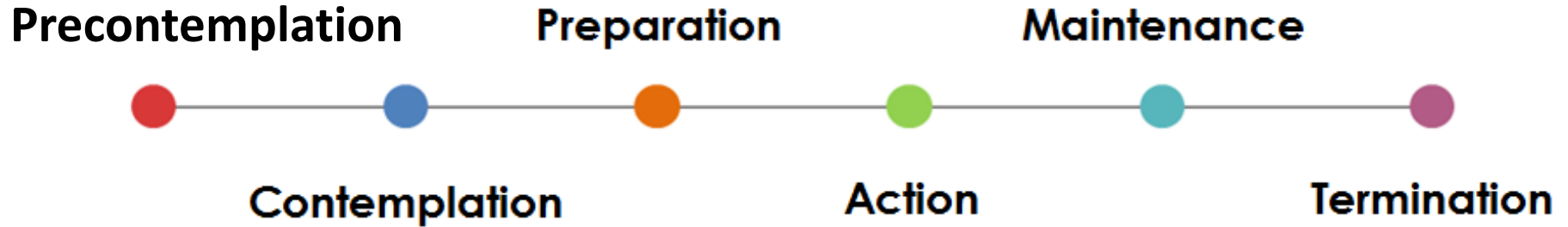
# Transtheoretical Model: Stages of Change

**James Prochaska**

# Stages of Change

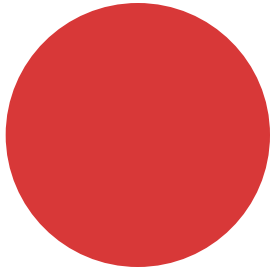
At-risk population – match stage of change with program for behavior change.

# Stages of Change





# Stage 1

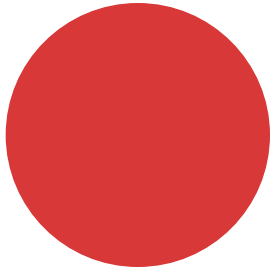


## Precontemplation

- No intent to change within six months
- Lack information
- Demoralized
- Avoidance
- 40% of market



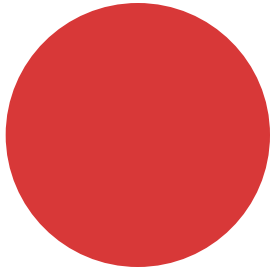
# Stage 1



## Precontemplation – Message

- Not in-your-face
- Nonthreatening
- Build awareness
- Acceptance
- Break down barriers

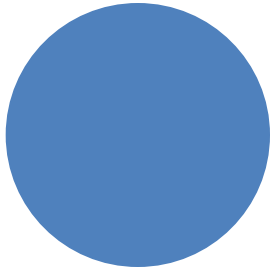
# Stage 1



## Precontemplation – Media

- In-your-face
- Intrusive – you must go to your customers
  - Direct mail
  - Outbound phone calls
  - E-blast

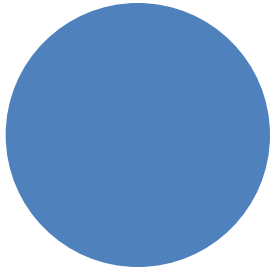
# Stage 2



## Contemplation

- Intent to change in next six months
- Pros and cons
- Ambivalent
- Not ready for action-oriented program
- 40% of market

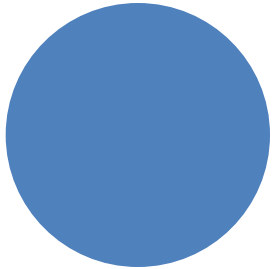
# Stage 2



## Contemplation – Message

- Relevance
- Benefits of your service/program
- Encourage involvement
- Offer nonthreatening steps
  - Visit the website
  - Watch a video
  - Take a health-risk assessment

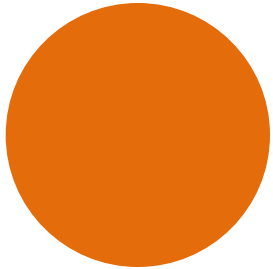
# Stage 2



## Contemplation – Media

- Intrusive and passive
- Break through the clutter
- Informational campaigns
  - Targeted ads
  - Digital strategies
  - Social media engagement

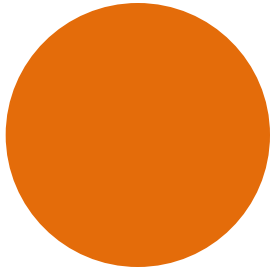
# Stage 3



## Preparation

- Intent to take action within next month
- Has a plan of action
- Usually has taken some steps
- 20% of market

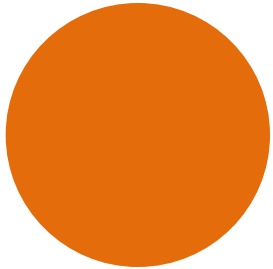
# Stage 3



## Preparation – Message

- Relevance to this customer
- Benefits of your service/program
- Encourage trial usage
- Recruit for action-oriented program

# Stage 3

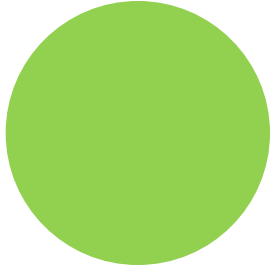


## Preparation – Media

- Intrusive and passive
  - Direct response
  - Website
- Provide easy access
- Online registration/appointments
- Call center



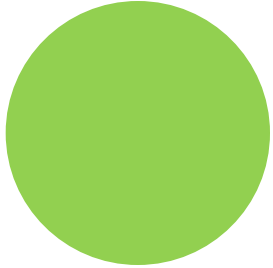
# Stage 4



## Action

- Has modified behavior during past six months
- Must attain behavior change sufficient to reduce health risk

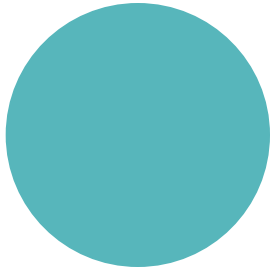
# Stage 4



## Action – Message & Media

- Enhance the experience
  - Customer service
  - Patient satisfaction
  - Quality outcomes

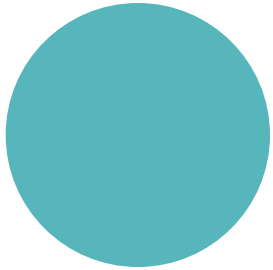
# Stage 5



## Maintenance

- Working to prevent relapse
- Less temptation
- May last from six months to five years
- Relapse means regression to an earlier stage

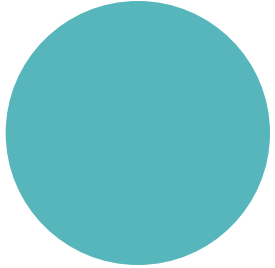
# Stage 5



## Maintenance – Message

- Encouragement
- Caring
- Support

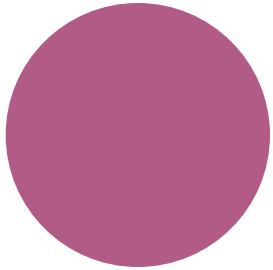
# Stage 5



## Maintenance – Media

- Follow-up calls
- Post-discharge contacts

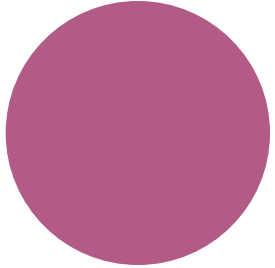
# Stage 6



## Termination

- Zero temptation
- 100% self-efficacy
- As if the individual never acquired the behavior in the first place

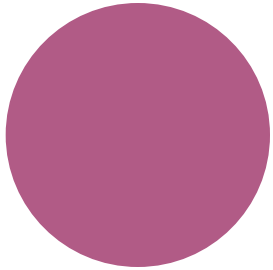
# Stage 6



## Termination – Message

- Maintaining relationships
- Cross-selling services

# Stage 6

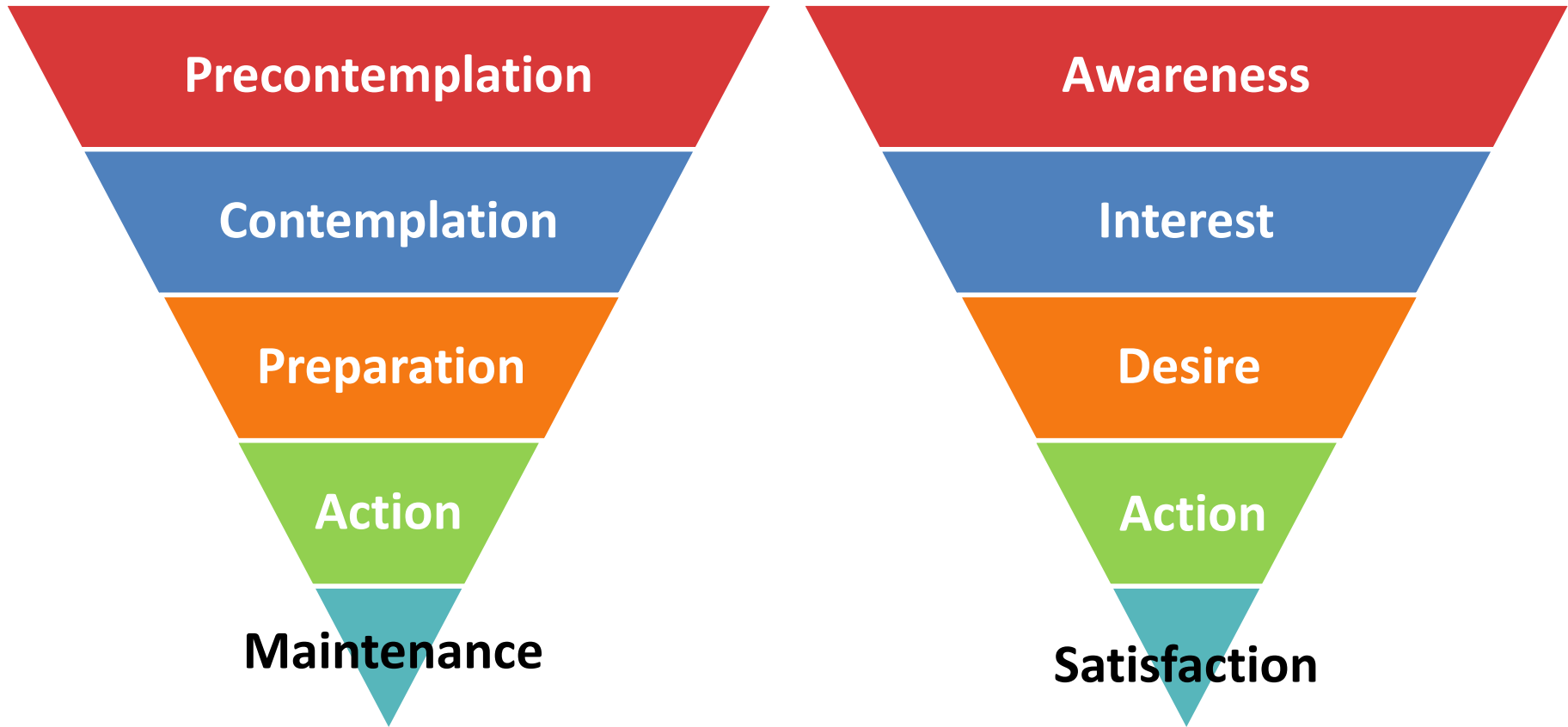


## Termination – Media

- E-mail
- Outbound calls
- Engagement
- Newsletters
- Cultivate word of mouth
- Recommendations/referrals



# Stages of Change



**Stages of change compared to the marketing/sales funnel:  
CRM can help move people through the stages**

# Applying Stages of Change

**Problem:** Lung cancer is not diagnosed until advanced stage, when a positive outcome is less likely

**Solution:** Motivate high-risk individuals to have a lung cancer screening (low- dose CT scan)

# Applying Stages of Change

## **Consumers most likely to respond to an informational campaign about lung cancer screening (low-hanging fruit):**

- 76% Hispanic, males and females
- 96% have children; 93% are head of households; 85% own a home – VERY family focused
- Only see a doctor when extremely ill
- Do not like to be “spoken down to” about smoking – already know the risks

# Applying Stages of Change

## **Best media channels to reach audience:**

- Radio
- Television
- Magazine
- Not Billboards or Outdoor

# Applying Stages of Change

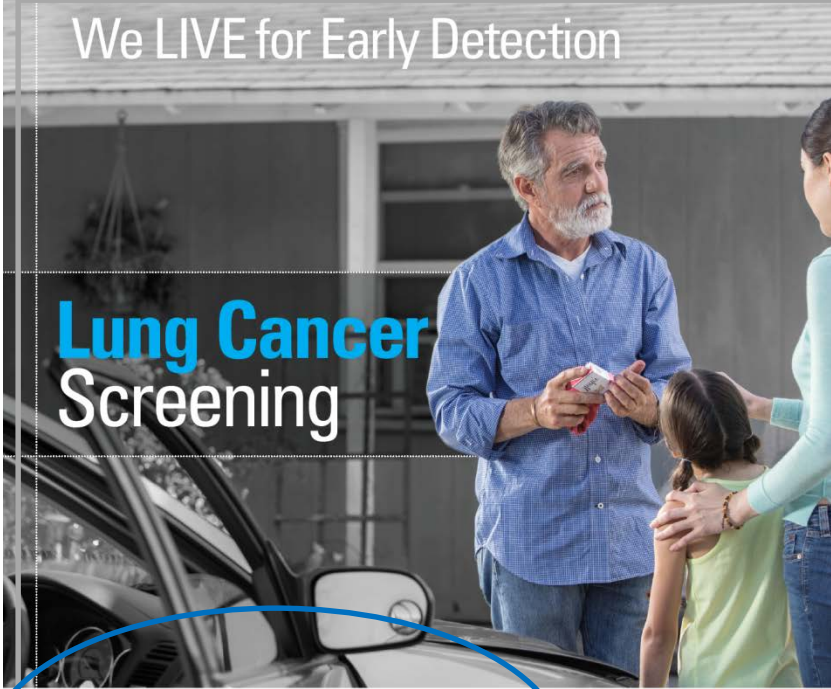
**Precontemplation**



**Contemplation**

# Applying Stages of Change

We LIVE for Early Detection




**Lung Cancer Screening**

Lung cancer is the leading cause of cancer deaths in the U.S. Know your risk by getting a screening at Loma Linda University Cancer Center. We have the latest screening technology, Low Dose CT, which can detect lung cancer before you have any symptoms. Make the decision today to be here for your family tomorrow.

For the health of your family we **LIVE for early detection.**

For more information, call 1-800-78-CANCER or visit [LomaLindaLung.org](http://LomaLindaLung.org).

MANY STRENGTHS. ONE MISSION.



Multimedia campaign to move consumers from **Precontemplation** to **Contemplation**

Build **awareness** of risk factors and offer a **solution** in a non-threatening way

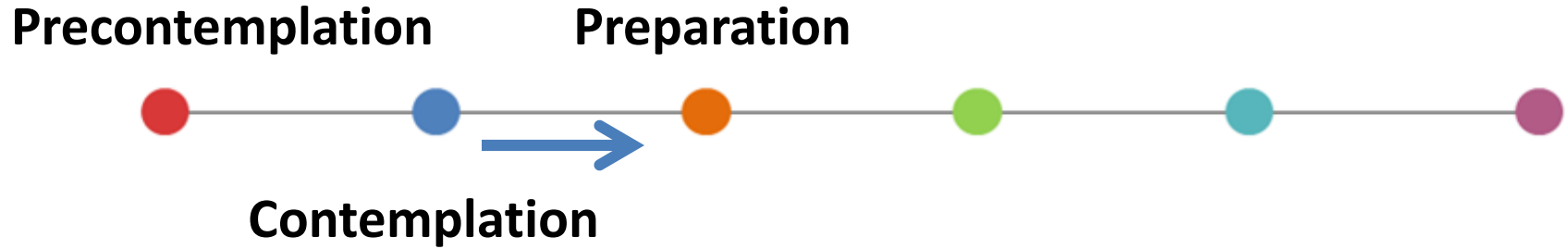
English:

<https://youtu.be/qwdsvmQrksQ>

Spanish

<https://youtu.be/vUVVmMpaajk>

# Applying Stages of Change



# Applying Stages of Change

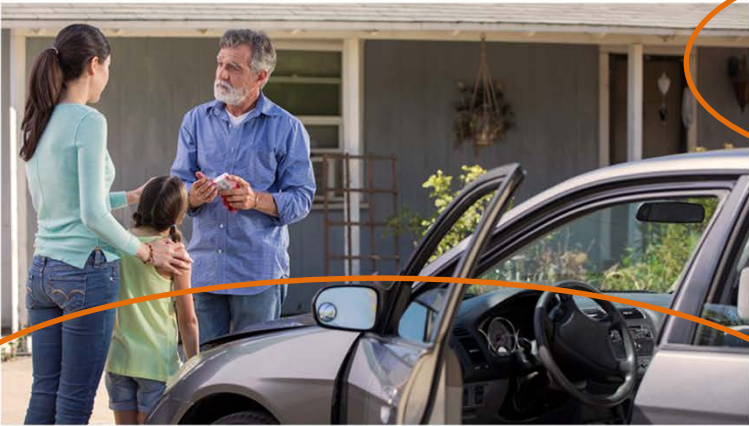
LOMA LINDA UNIVERSITY  
Cancer Center

Choose Loma Linda ▾ Expert Team ▾ **Cancers ▾** For Patients ▾ Support Services ▾ Clinical Trials and Research ▾

HOME > CANCERS > LUNG CANCER SCREENING

## Lung Cancer Screening

Lung cancer is the leading cause of cancer death in the US.



Because symptoms only appear when lung cancer is at an advanced stage, a lung cancer screening could save your life. Our lung cancer CT screening can detect lung cancer at an early stage and reduce your chances of dying from lung cancer.

[Schedule Your Screening](#)  
Learn more about this screening.

Complete the following form to schedule your Low Dose CT Lung Cancer Screening.

Call for an appointment  
1-800-78-CANCER  
1-800-782-2623

[REQUEST INFORMATION](#)

CANCERS

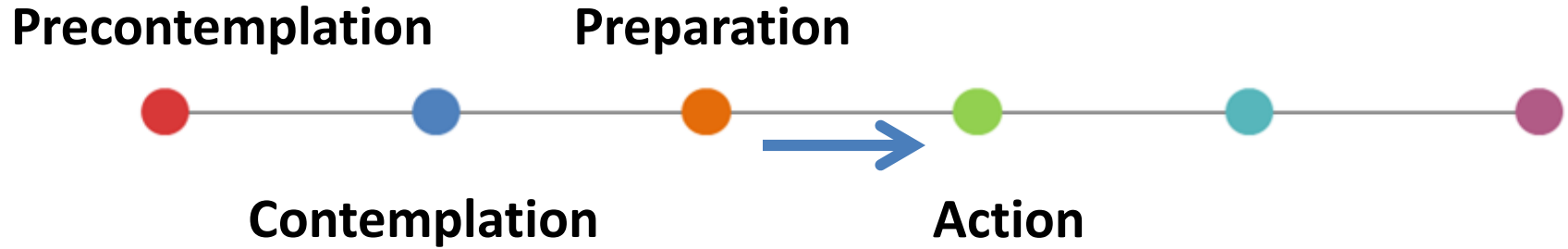
- BREAST CANCER ▾
- GASTROINTESTINAL CANCER ▾
- GYNECOLOGICAL CANCER
- HEAD AND NECK CANCER
- HEMATOLOGY CANCER
- LUNG AND ESOPHAGEAL CANCER
  - LUNG CANCER SCREENING
  - FAQ - LUNG CANCER SCREENING
- NEUROLOGICAL CANCER
- PEDIATRIC CANCER
- PROSTATE/GENITOURINARY CANCER

Move consumers from **Contemplation** to **Preparation**  
Direct to a landing page.

Help resolve **ambivalence** with benefits of acting and by offering a soft call to action such as **request more information**



# Applying Stages of Change



# Applying Stages of Change

The screenshot shows the Loma Linda University Cancer Center website page for Lung Cancer Screening. The page features a green navigation bar with links for 'Choose Loma Linda', 'Expert Team', 'Cancers', 'For Patients', 'Support Services', and 'Clinical Trials and Research'. The main heading is 'Lung Cancer Screening', followed by the text 'Lung cancer is the leading cause of cancer death in the US.' Below this is a photograph of a family standing by a car. A call to action button 'Schedule Your Screening' is circled in green, with a question mark icon above it. The text below the button says 'Learn more about this screening.' At the bottom, it says 'Complete the following form to schedule your Low Dose CT Lung Cancer Screening.' On the right side, there is a 'Call for an appointment' section with phone numbers '1-800-78-CANCER' and '1-800-782-2623', and a 'REQUEST INFORMATION' button. Below that is a 'CANCERS' menu with various cancer types listed, including 'BREAST CANCER', 'GASTROINTESTINAL CANCER', 'GYNECOLOGICAL CANCER', 'HEAD AND NECK CANCER', 'HEMATOLOGY CANCER', 'LUNG AND ESOPHAGEAL CANCER', 'LUNG CANCER SCREENING', 'FAQ - LUNG CANCER SCREENING', 'NEUROLOGICAL CANCER', 'PEDIATRIC CANCER', and 'PROSTATE/GENITOURINARY CANCER'.

LOMA LINDA UNIVERSITY  
Cancer Center

Search Site

Choose Loma Linda ▾ Expert Team ▾ **Cancers** ▾ For Patients ▾ Support Services ▾ Clinical Trials and Research ▾

HOME > CANCERS > LUNG CANCER SCREENING

## Lung Cancer Screening

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Learn more about this screening.

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Call for an appointment  
1-800-78-CANCER  
1-800-782-2623

**REQUEST INFORMATION**

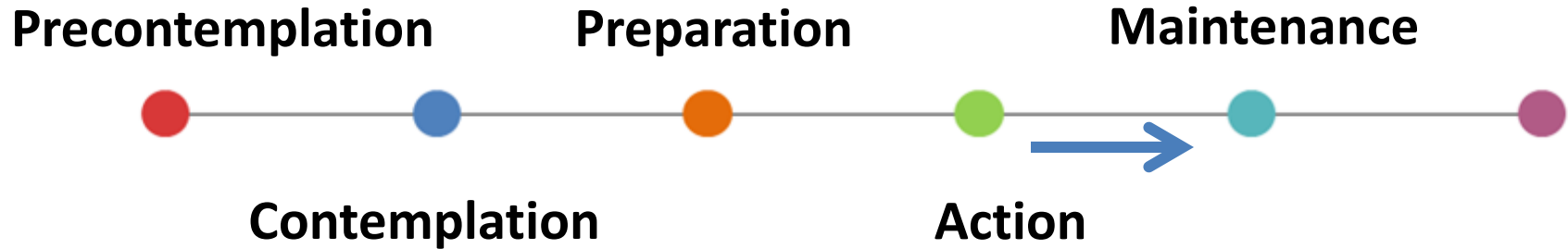
**CANCERS**

- BREAST CANCER ▾
- GASTROINTESTINAL CANCER ▾
- GYNECOLOGICAL CANCER
- HEAD AND NECK CANCER
- HEMATOLOGY CANCER
- LUNG AND ESOPHAGEAL CANCER
  - LUNG CANCER SCREENING**
  - FAQ - LUNG CANCER SCREENING
- NEUROLOGICAL CANCER
- PEDIATRIC CANCER
- PROSTATE/GENITOURINARY CANCER

Move consumers from **Preparation** to **Action**

Consumer has already taken a baby step and is now ready to commit. Offer a hard call to action such as **schedule a screening**

# Applying Stages of Change



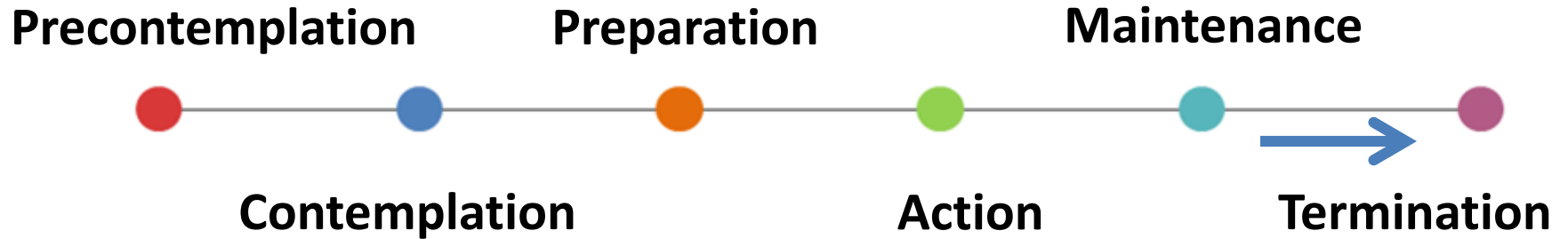
# Applying Stages of Change



Move consumers from **Action** to **Maintenance**

Assist patients in **maintaining positive behavior change** and **preventing relapse** with ongoing contacts and support

# Applying Stages of Change



# Applying Stages of Change



Move consumers from **Maintenance** to **Termination** and beyond

Maintain **contact** with patient and encourage **recommendations** and **referral** of others who may need services

# A Model for Population Health Planning

# Planning for Change - Inputs

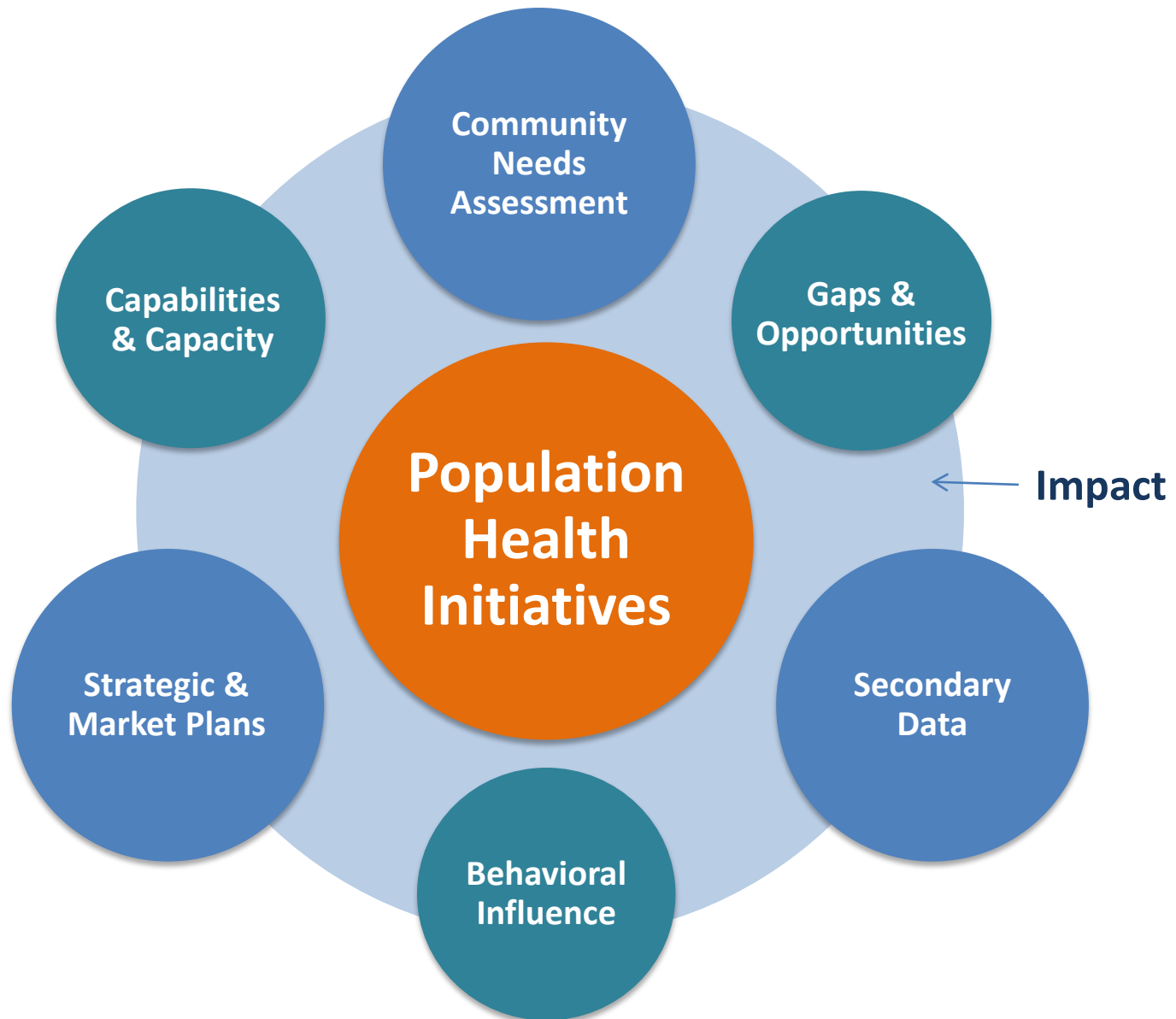




# Planning for Change - Filters



# Planning for Change - Filters



# Planning for Change - Model

## Objectives

### S.M.A.R.T.

Specific

Measurable

Attainable

Results focused

Time limited

- Organizational Objectives
- Short-term Metrics
- Long-term Behavioral Changes

# Planning for Change - Model

Objectives

**Target Audiences**

- Behavior change target
- Influencers

# Planning for Change - Model

Objectives

Target Audiences

Marketing Mix

**Product**

**Price**

**Place**

**Promotion**

- Align with marketing activities
- Benefits to consumer

- What are you asking the consumer to give up
- Funding for initiative

- How can you enhance access to offering

- How can you reach your target audience

# Planning for Change - Model

Objectives

Target Audiences

Marketing Mix

Product

Price

Place

Promotion

**Measurement/Evaluation**

- Align with objectives
- Interim and long-term outcomes

# Planning for Change

## Step 1: Community Needs Assessment



**Obesity and diabetes**



**Lack of transportation**



**High rate of heart disease**



**Lack of mental health services**



**Infant mortality/low birth**

# Planning for Change

## Step 1: Community Needs Assessment

**Obesity and  
diabetes**

**Lack of  
transportation**

**High rates of  
heart disease**

**Lack of mental  
health services**

**Infant mortality/  
low birth**





# Planning for Change

## Step 2: Strategic and Marketing Plans

**Reduce readmissions –  
CHF, COPD and diabetes**

**Strengthen primary care  
to accept risk contacts**

**Focus on growing  
neurosciences**

**Focus on growing  
cancer**

**Focus on growing  
cardiac services**

# Planning for Change

## Step 3: Secondary Data

**Significant financial  
loss in NICU**

**High margins in  
orthopedic and  
cardiac surgery**

---

# Planning for Change

## Step 4: Look for Intersections

**Obesity and diabetes**

**Lack of transportation**

**High rates of heart disease**

**Lack of mental health services**

**Infant mortality/  
low birth**

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

**Focus on growing neurosciences**

**Focus on growing cancer**

**Focus on growing cardiac services**

**Significant financial loss in NICU**

**High margins in orthopedic and cardiac surgery**

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# Planning for Change

## Step 4: Look for Intersections

Obesity and diabetes

Reduce readmissions – CHF, COPD and diabetes

Significant financial loss in NICU

Lack of transportation

Strengthen primary care to accept risk contacts

High margins in orthopedic and cardiac surgery

High rates of heart disease

Focus on growing neurosciences

Lack of mental health services

Focus on growing cancer

Infant mortality/ low birth

Focus on growing cardiac services



# Planning for Change

## Step 4: Look for Intersections

**Obesity and diabetes**

**Reduce readmissions – CHF, COPD and diabetes**

**Significant financial loss in NICU**

**Lack of transportation**

**Strengthen primary care to accept risk contacts**

**High margins in orthopedic and cardiac surgery**

**High rates of heart disease**

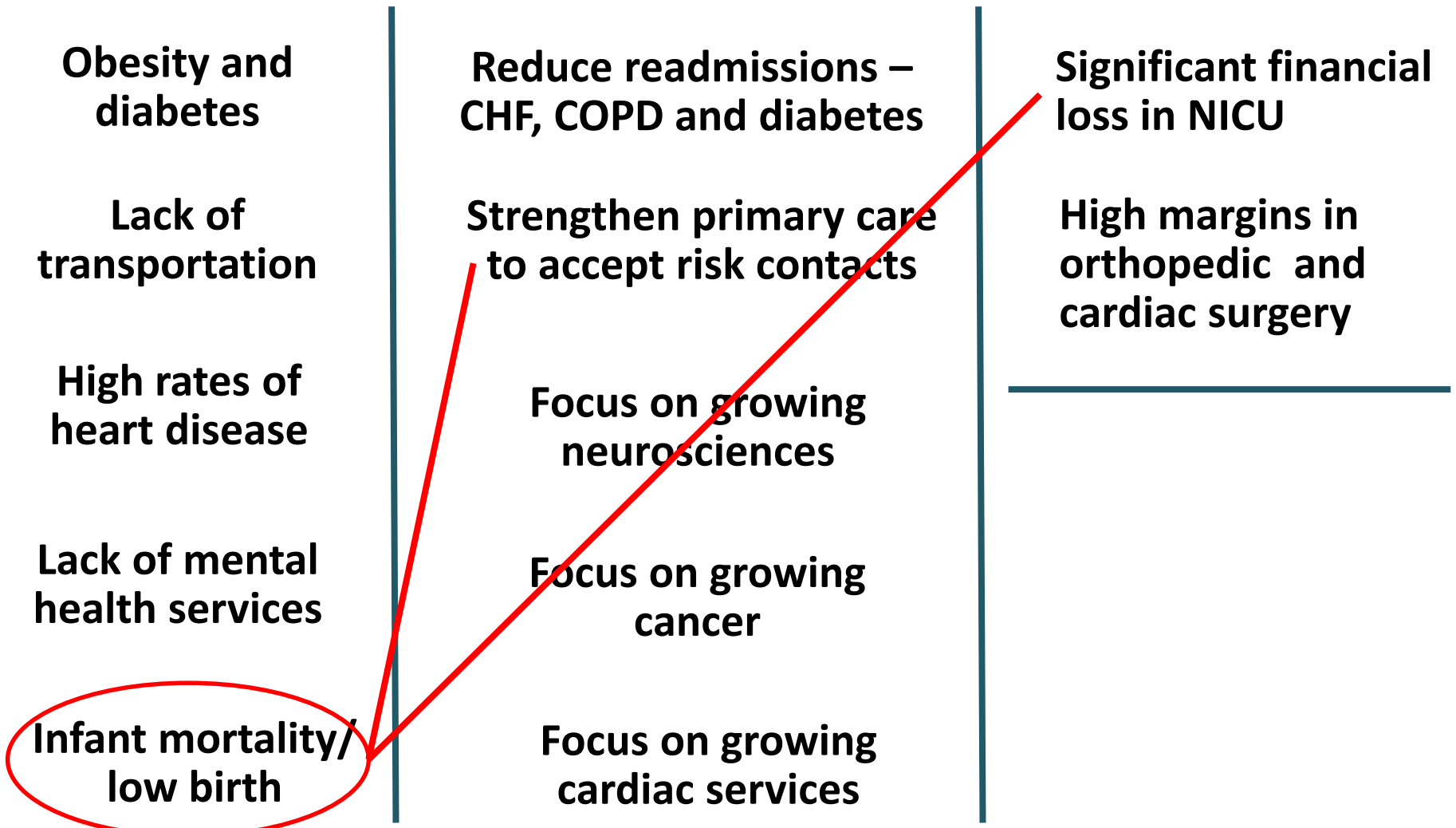
**Focus on growing neurosciences**

**Lack of mental health services**

**Focus on growing cancer**

**Infant mortality/low birth**

**Focus on growing cardiac services**



# Planning for Change

## Step 4: Look for Intersections

**Obesity and diabetes**

Lack of transportation

**High rates of heart disease**

Lack of mental health services

**Infant mortality/low birth**

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

Focus on growing neurosciences

Focus on growing cancer

**Focus on growing cardiac services**

**Significant financial loss in NICU**

**High margins in orthopedic and cardiac surgery**

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# Planning for Change

## Step 5: Capabilities & Capacity

**Obesity and diabetes**

Lack of transportation

**High rates of heart disease**

Lack of mental health services

**Infant mortality/low birth**

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

Focus on growing neurosciences

Focus on growing cancer

**Focus on growing cardiac services**

**Significant financial loss in NICU**

**High margins in orthopedic and cardiac surgery**

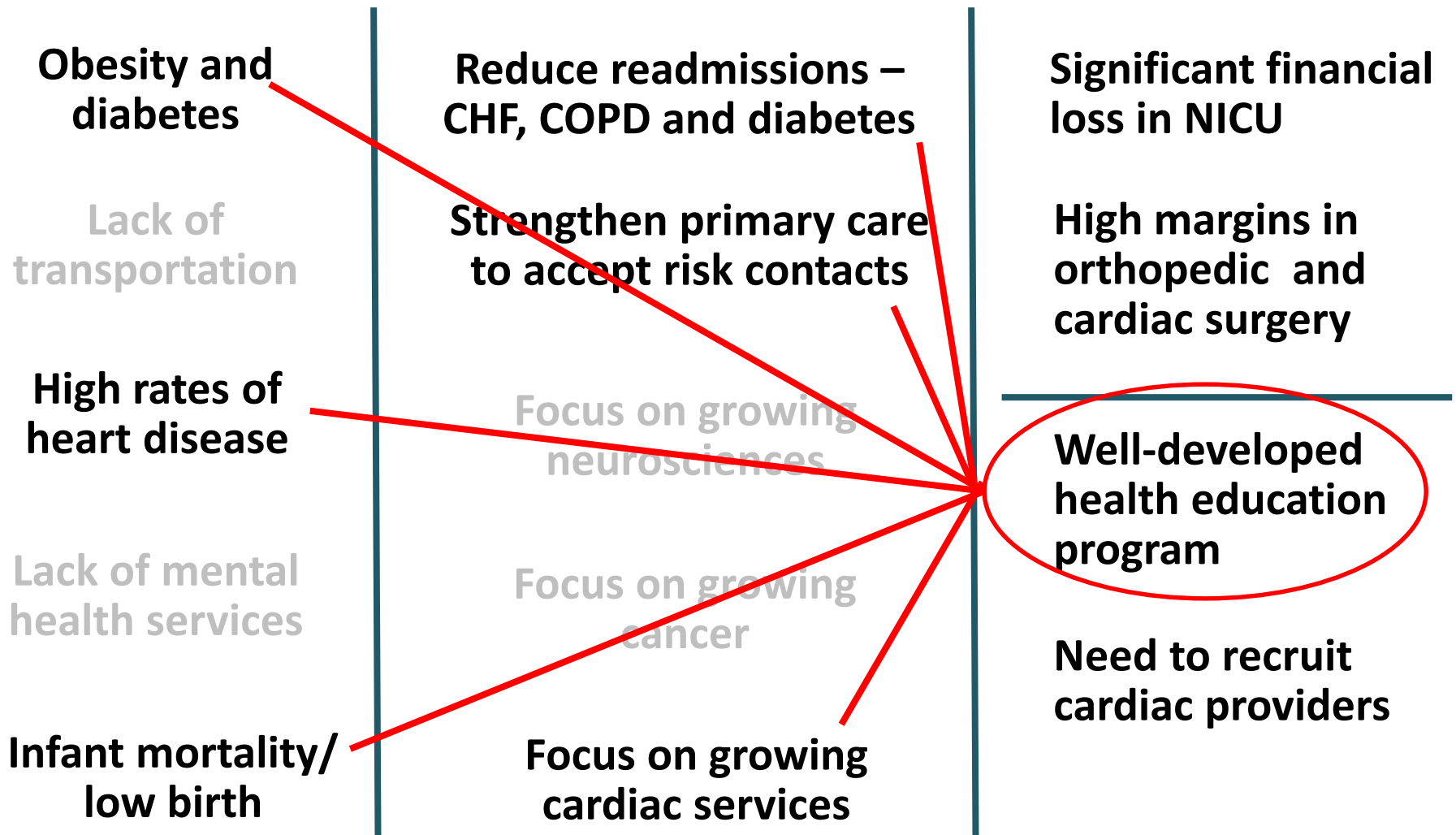
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**Well-developed health education program**

**Need to recruit cardiac providers**

# Planning for Change

## Step 5: Capabilities & Capacity





# Planning for Change

## Step 5: Capabilities & Capacity

<b>Obesity and diabetes</b>	<b>Reduce readmissions – CHF, COPD and diabetes</b>	<b>Significant financial loss in NICU</b>
Lack of transportation	<b>Strengthen primary care to accept risk contacts</b>	<b>High margins in orthopedic and cardiac surgery</b>
<b>High rates of heart disease</b>	Focus on growing neurosciences	<b>Well-developed health education program</b>
Lack of mental health services	Focus on growing cancer	<b>Need to recruit cardiac providers</b>
<b>Infant mortality/ low birth</b>	<b>Focus on growing cardiac services</b>	

# Planning for Change

## Step 5: Capabilities & Capacity

**Obesity and diabetes**

Lack of transportation

High rates of heart disease

Lack of mental health services

**Infant mortality/  
low birth**

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

Focus on growing neurosciences

Focus on growing cancer

Focus on growing cardiac services

**Significant financial loss in NICU**

High margins in orthopedic and cardiac surgery

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**Well-developed health education program**

Need to recruit cardiac providers

# Planning for Change

## Step 6: Gaps and Opportunities

**Obesity and diabetes \***

Lack of transportation

High rates of heart disease

Lack of mental health services

**Infant mortality/ low birth \***

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

Focus on growing neurosciences

Focus on growing cancer

Focus on growing cardiac services

**Significant financial loss in NICU**

High margins in orthopedic and cardiac surgery

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**Well-developed health education program**

Need to recruit cardiac providers

# Planning for Change

## Step 7: Behavioral Influence

**Obesity and diabetes \***

Lack of transportation

High rates of heart disease

Lack of mental health services

**Infant mortality/ low birth \***

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

Focus on growing neurosciences

Focus on growing cancer

Focus on growing cardiac services

**Significant financial loss in NICU**

High margins in orthopedic and cardiac surgery

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**Well-developed health education program**

Need to recruit cardiac providers

# Planning for Change

## Step 8: Level of Impact



**Obesity and diabetes**

Lack of transportation

High rates of heart disease

Lack of mental health services



**Infant mortality/  
low birth**

**Reduce readmissions – CHF, COPD and diabetes**

**Strengthen primary care to accept risk contacts**

Focus on growing neurosciences

Focus on growing cancer

Focus on growing cardiac services

**Significant financial loss in NICU**

High margins in orthopedic and cardiac surgery

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**Well-developed health education program**

Need to recruit cardiac providers

# Planning for Change

## Step 9: Select and Prioritize

1. **Diabetes:** Initiate a diabetes prevention and disease management programs
2. **Prenatal Health:** Work in partnership with March of Dimes to identify specific behavior to target to improve infant mortality and low birth weights.



You are the...



# Three Key Take-Aways

1. Behavioral change is grounded in evidence-based theory
2. Health improvement doesn't happen in a vacuum – you have to consider the entire environment
3. Efforts to improve health through behavior change and achieving your marketing objectives are not mutually exclusive. (Think win-win.)



# Questions?

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