SHSMD **CONNECTIONS** COMPOSING THE FUTURE 2019 **OF HEALTH CARE STRATEGY**

Opportunity in the Opioid Crisis

The leadership role for hospitals

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Society for Health Care Strategy & Market Development[®]



Agenda

- The Opioid Crisis
 - Hospitals at the frontlines of the opioid crisis
- Washington State's Response
 - The Starts with One public education campaign
- The Opportunity for Brands
 - What you can do to show leadership and how it benefits your brand
- Hospitals as Community Champions
 - How hospitals are shaping the conversation around this issue



Learning Objectives

- Learn how to become a trusted source of information on the opioid crisis in your own community and integrate communication into your marketing content without feeling cynical or self-serving.
- 2. Learn how to use positive social norming to build brand messages designed to not only raise awareness about the issue, but also to promote positive behavior changes in your community.
- **3.** Learn how to position your hospital as a community champion, build brand affinity, and track it.



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Washington State's Response

The Starts with One public education campaign







Opioids in the News

The Economic Cost of the Opioid **Epidemic in Washington State**

The cost and breadth of the opioid epidemic across the country continues to grow; the Centers for Disease Control and Prevention (CDC) recently found the epidemic is only getting worse as the number of opioid-related overdoses continue to rise. This report adapts the methodology employed by a November 2017 report by the Council for Economic Advisers (CEA), which found that previous analyses of the economic cost of opioids significantly underestimate the total costs of the epidemic. CEA found that in 2015, the economic cost of the opioid crisis nationwide was over \$500 billion - as much as six times larger than previous estimates.

In 2016, the economic cost of the opioid epidemic in Washington State was over \$9.19 billion.

Type of Cost	Cost (in millions)
Opioid-related Fatalities	\$7,177.37
Health Care Spending	\$922.72
Addiction Treatment	\$99.79
Criminal Justice	\$270.85
Lost Productivity	\$723.35
Total	\$9,194.09

Congress isn't doing enough to stop opioid abuse



year, according to preliminary data from the Centers for Disease Control and Prevention. If you squint at the CDC statistics very hard, you can barely make out a positive trend: the growth in deaths attributable to heroin and common forms of prescription opioids seems to have slowed between 2015 and 2017. However, that smidgen of progress was more than offset by a wave of death from synthetic opioids, primarily fentanyl, which killed 29,406 people in 2017 - up from roughly 3,000 in 2013.

The United States' opioid addiction and overdose epidemic, in short, is not withering away but morphing

Education | Education Lab | Local News

The nation's opioid crisis is taking its toll on children across the Puget Sound region. Here's how schools could offer hope



e nation's opiate addiction crisis draws attention but less visible as the effects on addicts' children, in school. Across the Puget Sound region, these kids are reeling, and their life outcomes are often dire. But schools could offer hope to stem a looming social crisis.

SIERRA CLUB o Save the



involve opioid abuse, according to a survey of lawyers in

the office taken in July.

V Tenet





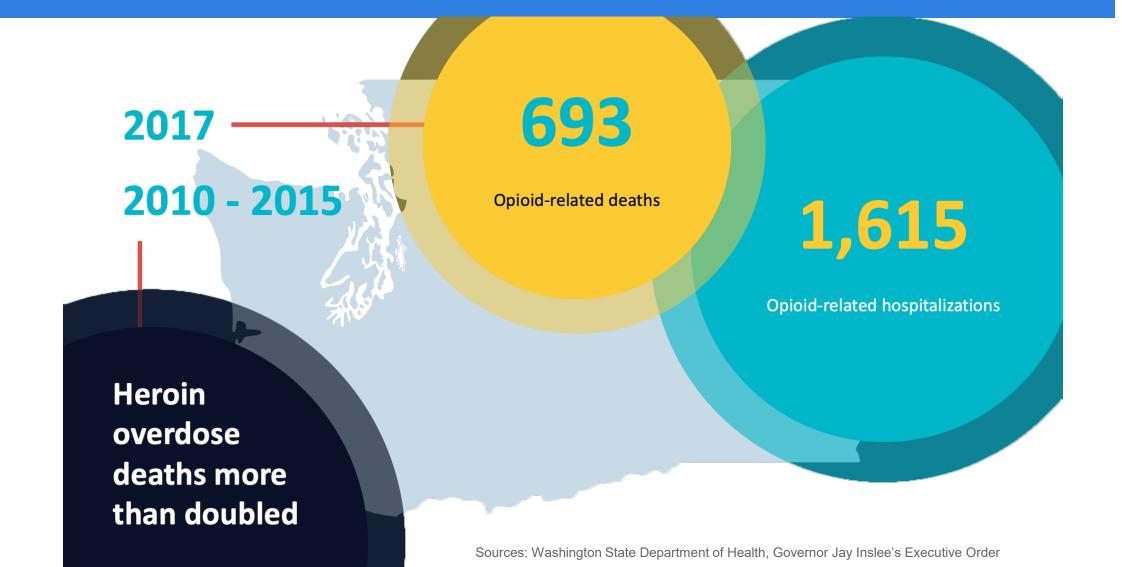




per day, according to a report by the U.S. Drug Enforcement Administra Most of that was the result of a record number of opioid-related deaths

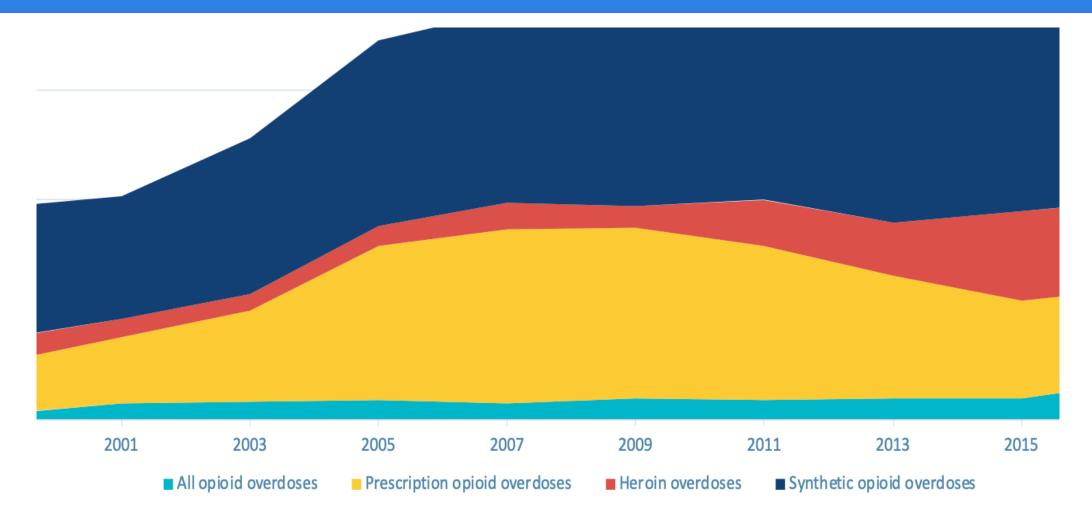


Opioid Impact on Washington State



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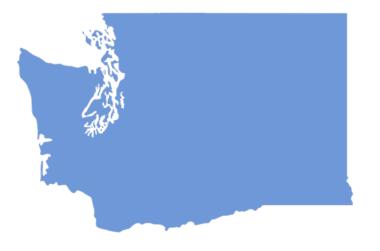
Opioid Related Overdose Deaths by Type of Opioid | WA 2000-2017



*Data for 2017 are preliminary as of 5/30/2018.



At the Front Lines







Public Priorities

To-Do List

- \circ Laundry
- \circ Shopping
- Get presentation ready for Friday
- Buy Anniversary gift Don't forget this year!
- Try to solve national opioid crisis



Research Results

"I would never get addicted to anything my doctor prescribed."

"I know opioids are a problem, but what can I do?"

"It won't affect me or my family."



"I've talked to my kids about drugs."

"My grandkids would never go through my medicine cabinet." "My family knows to treat drugs responsibly."



Best Practice Research



S AND SCARE TACTICS IN PREVENTION EFFORTS

saging designed to shock and est strategies employed to reduce This strategy, often featuring es, and graphic messaging gained popularity as a response to Though used widely since, ective in substance abuse

er-reviewed research published
use of scare tactics and fear
tions to prevent substance abuse.
evel prevention planners
communications campaigns
on the effectiveness of these
sider when implementing such

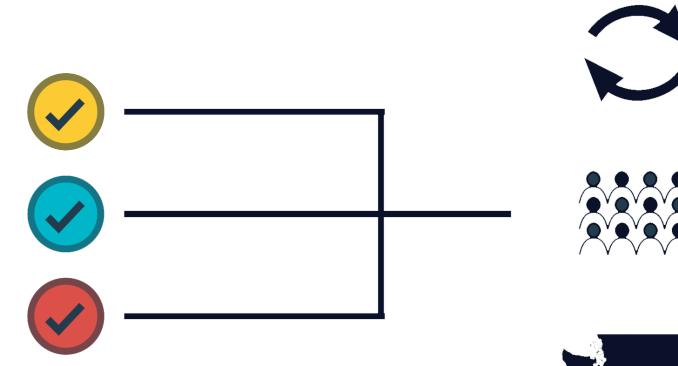


Other Campaigns





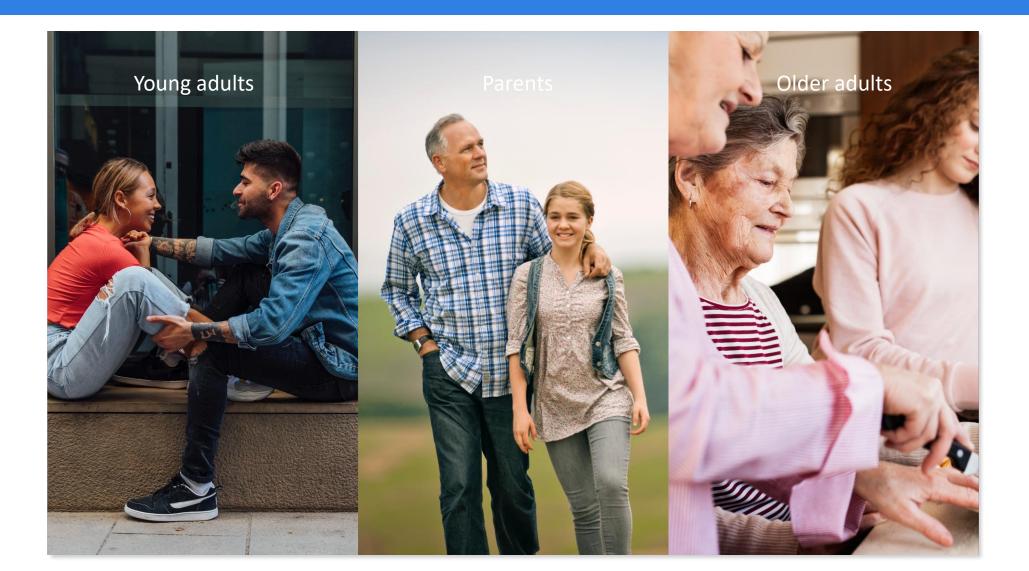
The "Ah-Ha Moment"



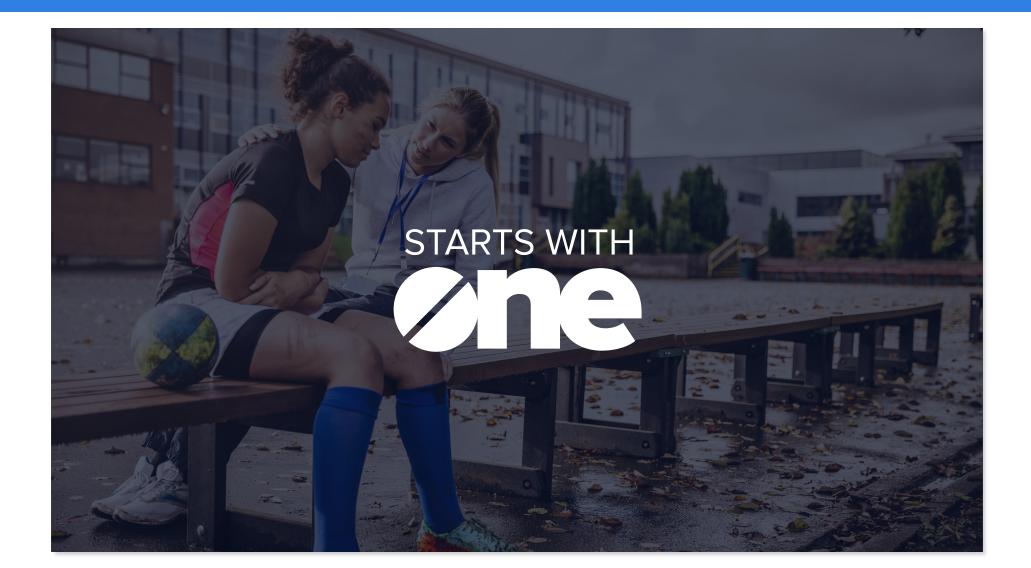




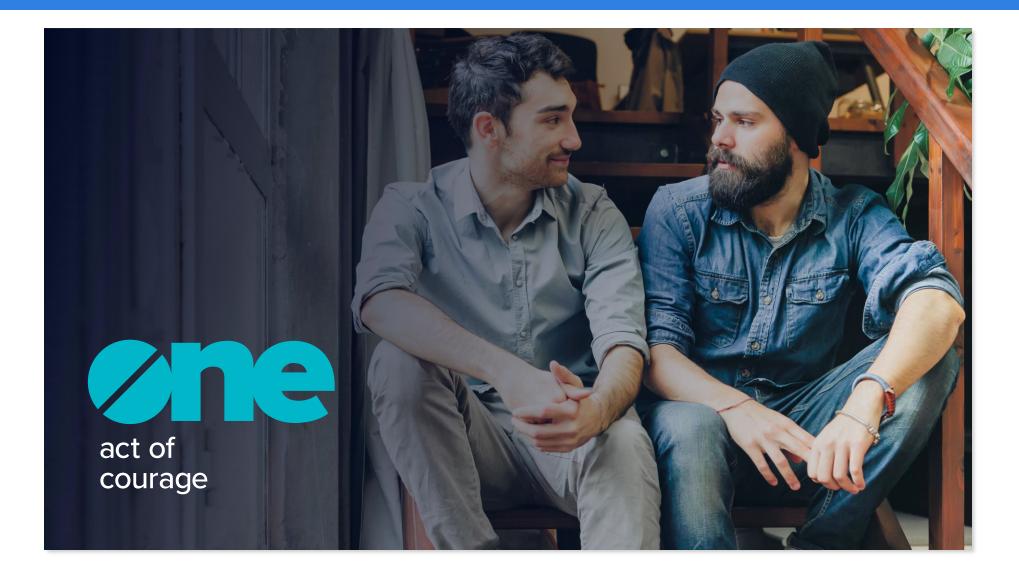
Audiences



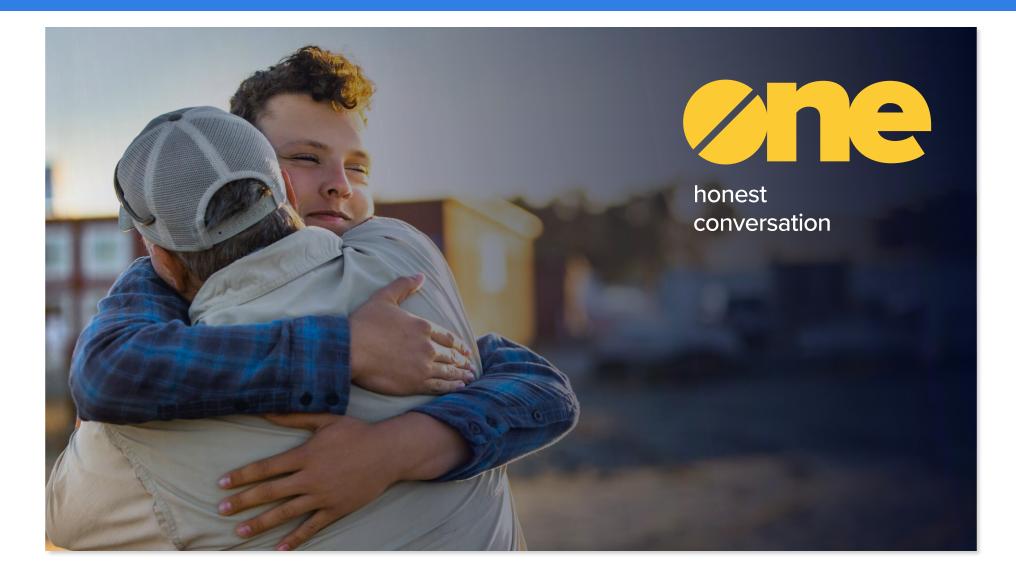




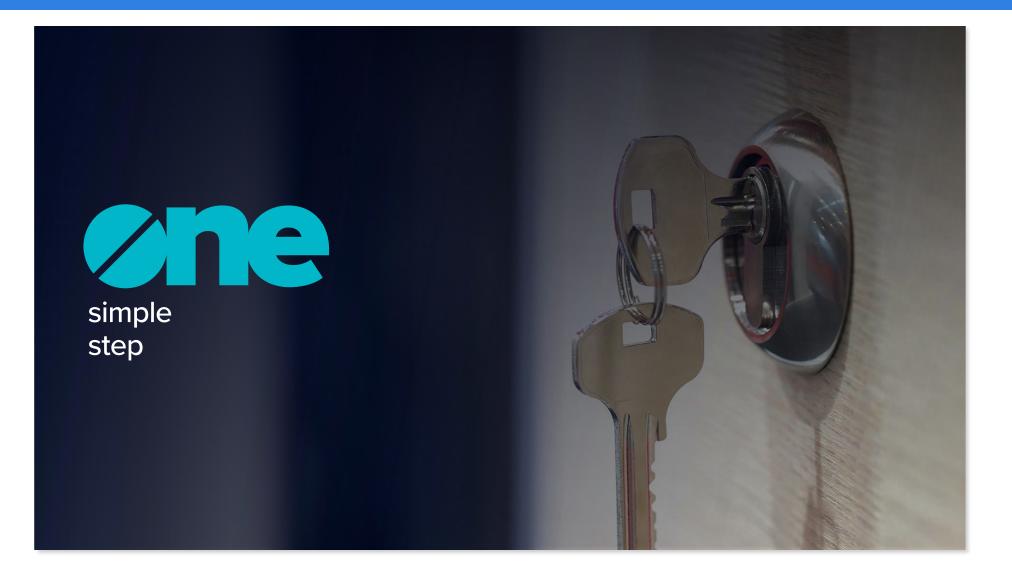


















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The Opportunity for Hospitals

Building your brand by taking on community issues.



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How many of you would say your hospital or healthcare organization has a strong brand?



How many of you would say your brand strongly positions you as a local community champion?



How many of you are concerned about the impacts the opioid crisis is having in your community?



How many of you would say you are a trusted leader specific to the opioid crisis in your communities?



How Big of an Issue is the Opioid Crisis in the Minds of the Public?

 A majority of Americans (76%) say the abuse of prescription drugs are an extremely or very serious issue in this country (Pew Research Poll 2017).

 Rural Americans cite drug/opioid abuse as the biggest problem facing their local community (25%), followed by economic concerns (21%) (New England Journal of Medicine).



Who's Responsible?

• The majority of the public (61%) think doctors are not doing enough to address the problem of opioid addiction to prescription pain (PBS–Marist, 2017).

 Asked about general responsibility beyond government, nearly half (47%) said the medical and mental health community bears the most responsibility for fighting opioid addiction (PBS–Marist, 2017).



Hospitals at the Front Lines

Hospitals are in a unique position:

- Emergency response to overdoses
- Connecting patients to addiction treatment
- Working directly with pain management patients
- Accommodating new prescribing guidelines



Opportunity

Becoming a Force for Positive Change in Your Community.

- Owning the health of your community as part of your brand
- Assuming visible, authentic thought-leadership
- Leads to brand preference / patient loyalty / positive reputation + positioning



The Power of a Socially Conscious Brand

- More than half of people (53 percent) believe that brands can do more to solve social ills than the government (Edlemen Earned Brand Survey 2018)
- Nearly two-thirds (64 percent) of consumers around the world will buy or boycott a brand solely because of its position on a social or political issue, an increase of 13 points from last year. (Edlemen Earned Brand Survey 2018)
- More than half (55%) of respondents say they are willing to pay extra for products and services from companies that are committed to positive social and environmental impact (Neilson Research 2014)



Define Your Brand's Role

- Define how this issue aligns with your brand values
- Understand what's already being done in your community
 - Where is there opportunity to partner/support/lead
- Identify your available resources
 - What can you contribute to impact the issue
- Develop a plan to make a positive difference in your community
- Get buy-in from C-Suite
- Integrate the social change work and messaging into your brand communication/marketing channels





Coalition to host drug take-back event

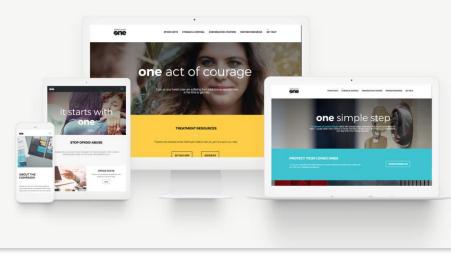
By: Statesman-Examiner

WEDNESDAY, OCTOBER 24, 2018

WELLPINIT — Children of the Sun Prevention Coalition will be hosting a prescription drug take-back event on Oct. 26 from 10 a.m. to 2 p.m. at David C. Wynecoop Memorial Clinic, 6203 Agency Loop Road. This event is for the public to dispose of unused or expired prescription and over-the-counter medication in a safe and easy way.

This event supports the Washington State Health Care Authority's Starts with One campaign, which informs and educates adults, parents and young adults about the dangers of prescription drug misuse and the importance of safe storage, use and disposal.

According to the campaign website, "75 percent of opioid misuse starts with people using medication that wasn't prescribed for them — usually taken from a friend or family member." Simple steps, like safely disposing of medications, can stop them from being misused.





The right messages

Behavior change messages where hospitals can show leadership:

- Safe prescribing practices
- Safe storage and disposal of medication
- Alternatives to opioids for pain management
- Treatment for opioid use disorder
- Integrating behavioral health and primary care
- Supporting vulnerable populations



Leverage your own channels

How can hospitals communicate this message?

- 1. Owned media channels
 - eBlast / eNews
 - Social media channels
 - Environmental signage
- 2. Paid media channels
 - Event sponsorships + signage
 - Integrate into your media buy (digital and traditional)
- 3. Earned media channels
 - Pitch news about the issue in conjunction with partner organizations
 - Pitch features about the impact your team is making in real lives



Tap into experts



HCA

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HCA Washington State Health Care Authority

Join our live Facebook Q&A event starting at 3pm today with Dr. Charissa Fotinos. We'll be talking about effects opioids have on the brain, why people become addicted, & treatment options. Bring your questions! Event: https://loom.ly/BDqAylw



Questions about opioid use disorder? Join the Live Q&A today at 3pm!



Facebook Live with Dr. Charissa Fotinos



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Hospitals leading with a community-focused brand message.



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UW Medicine















On the Front Lines

Group Discussion:

What challenges has this crisis presented in your work? Where could you lead on this issue?



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Questions?

Please be sure to complete the session evaluation on the mobile app!



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Christine Varela

Christine Varela, Partner, DH

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Christine Varela has worked with a variety of health care clients, leading national and international programs across a spectrum including hospital branding, public relations campaigns and mergers and acquisitions. She has led community-centered brand refresh initiatives for Jefferson Healthcare and Virginia Mason Memorial Hospital, and research for hospital systems like MultiCare and Providence Health. She is also the chief architect behind the *Starts with One* opioid prevention campaign in Washington State. Prior to her work with DH, Christine was the Director of Communications for Deaconess Medical Center.



Amy Blondin

Amy Blondin, Chief Communications Officer Washington State Health Care Authority

Amy.Blondin@hca.wa.gov

As the executive leader of the Health Care Authority's Communications Division since 2014, Amy helps share the story of the agency's innovative work across Washington State. Amy and her team manage strategic communications, media relations, online communications, social marketing, and graphic design. From provider outreach to public education, she works across health care divisions to develop and and execute a wide range of communications. Prior to her time with the Health Care Authority, Amy oversaw communications at the Washington State Department of Early Learning.



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