

# Rebranding at Corewell Health: Survey Says... Success!

Angela Gusse, Senior Director, Marketing, Corewell Health, angela.gusse@corewellhealth.org

Jon Levy, Senior Director, Client Engagement, BrandActive, j.levy@brandactive.com

# **Presenters**







# **Today's Learning Objectives**



Understand the key steps to plan, budget, and manage a rebrand.



Recognize success drivers and common pitfalls.



Learn how to leverage resources and stakeholders effectively.



Gain strategies to align rebranding with business goals in times of change.



# **Agenda**



Practice Round Why Rebrand?

Round 1 Planning

Round 2 Execution

**Fast Money Round** Results





# Why do organizations rebrand?



# Why do healthcare organizations rebrand?









What is the most critical element to planning the implementation of a rebrand?

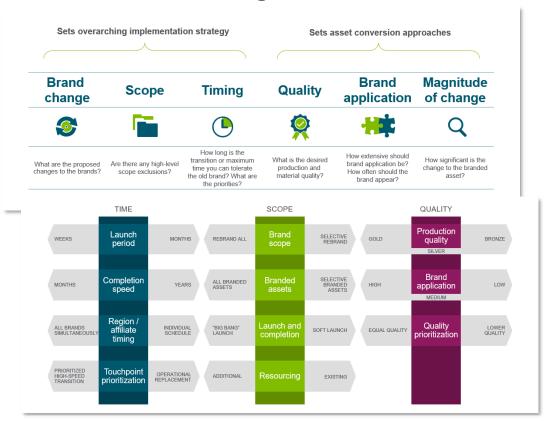


What is the most critical element to planning the implementation of a rebrand? 4 2 5 3



# **PLANNING: Scenario Planning**

### **Strategic Decisions**



Overarching strategic choices for the rebrand were made across a range of variables

### **Outcomes**

High visibility seest		Delegibles assets that are high visibility and have frequent use for both integral and anti									
High visibility assets	S	Prioritize assets that are high visibility and have frequent use for both internal and external audiences									
Planned, project or integration work		Take advantage of other planned work during the conversion timeframe to update documents only if they are being addressed by projects, initiatives or integration efforts  Use operational cycles to update the assets, if appropriate									
Operational replace	ement										
'Deplete-and-replace'		Leverage a 'deplete-and-replace' strategy; use existing before implementing the new brand wherever possible to minimize wasted inventory									
Rationalize and neu	utralize	Avoid converting assets that can or will be retired or can be consolidated. Consider neutralizing brand on assets that do not provide appropriate brand impact (e.g. internal system that has limited audience)									
Legal and complian	ice	Consider timing implications by the legal strategy timeling	s of legal-related activities, and how ass	,							
Legal and complian	ice	by the legal strategy timeline	s of legal-related activities, and how ass es, for e.g. Joint Ventures	set transition timing may be impacted							
Legal and complian	All badg applicat     Include	Preferred Approach 1  es in BHSH receive overlay	s of legal-related activities, and how ass	,							
Scope  Cost estimate*	All badg applicat     Include	Preferred Approach 1 les in BHSH receive overlay ion costs for clip in rebrand	s of legal-related activities, and how asses, for e.g. Joint Ventures  Approach 2  Virtual colleague receive stickers All other colleagues receive overlay	Approach 3  All in person colleagues receive new badges							

Workday consolidation will occur in June 2023. Employee and security data feeds from HR systems (e.g. Workday and PeopleSoft

Currently Legacy Spectrum and Beaumont have two different security systems which control access and print badges. The

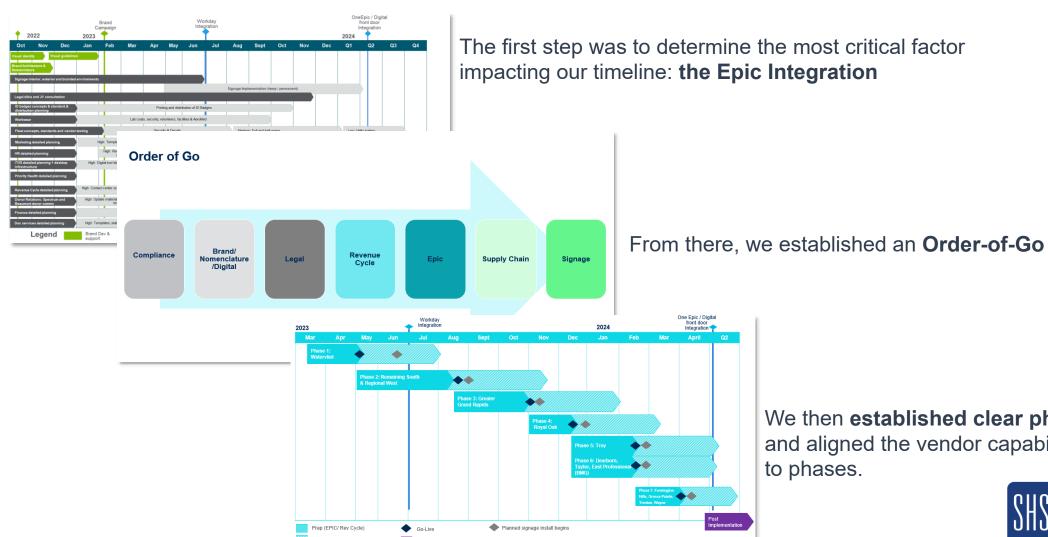
integration of these systems are set to be integrated in 2024, beginning with RFP in late 2023.

Guiding principles were developed and specific approaches for converting branded assets groups were presented

considerations



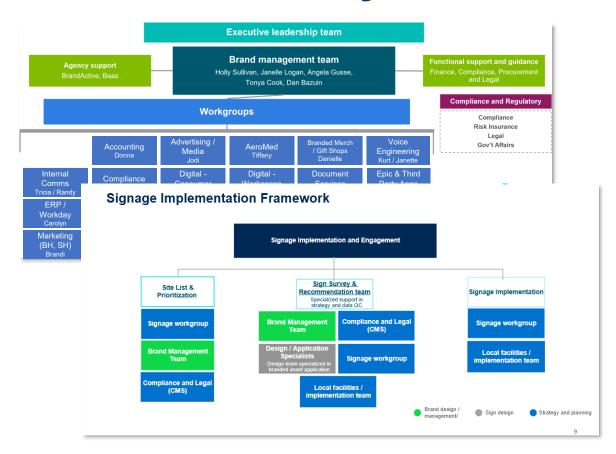
### **PLANNING: Establish Timeline**

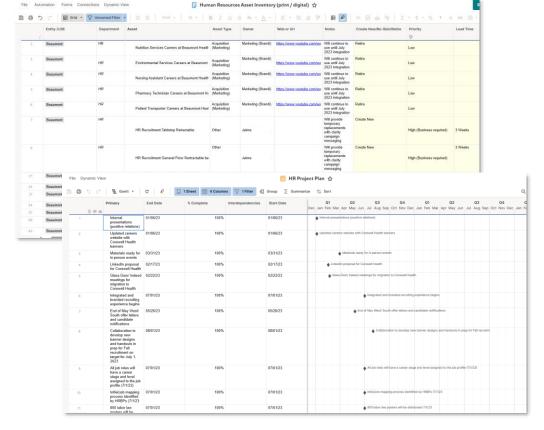


We then **established clear phases of work** and aligned the vendor capabilities and capacity

Development<sup>®</sup>

# **PLANNING: Ways of Working**





The overall project organization structure aligned the organization on how the project would be executed

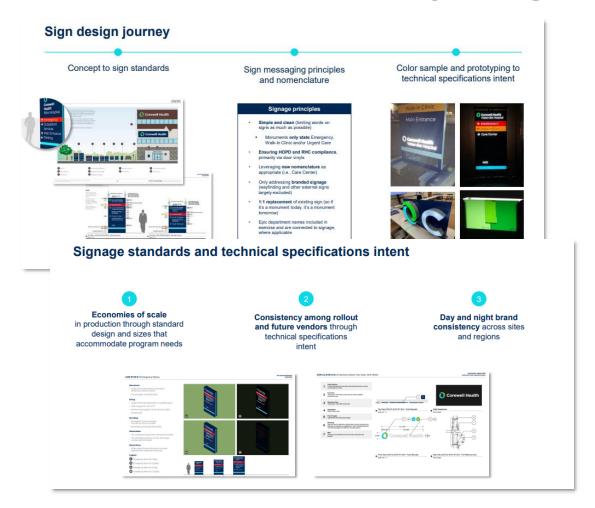
The detailed workgroup structures gave specific responsibilities for each activity

Standardized tools were used to inventory all of the branded materials for each workgroup, and create project plans to allow for real-time reporting

Society for Health Care Strategy & Market

Development\*

# **PLANNING: Prototyping**



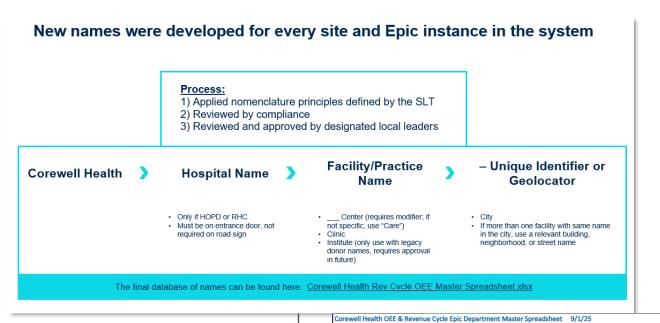
Sign standards and technical specifications were created to value engineer signage, maintain consistency, and generate scalability



From the sign standards, prototypes were created to ensure feasibility, quality, and preference



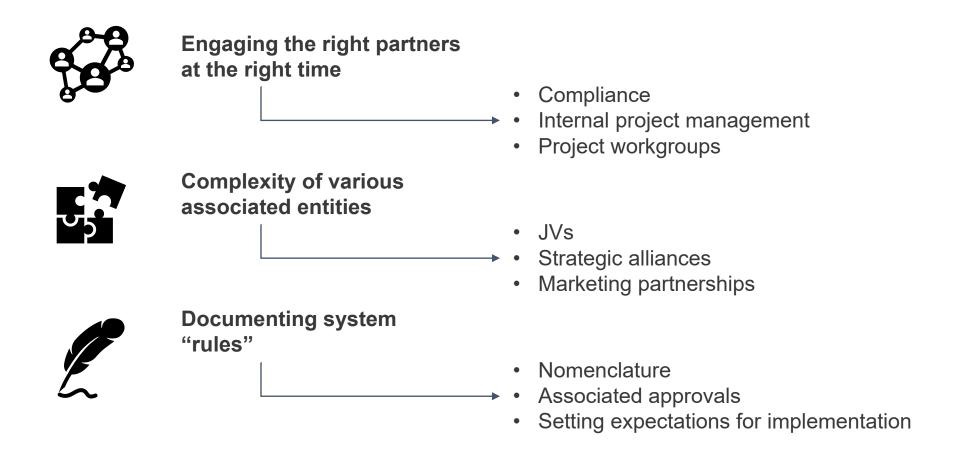
# **Planning: Nomenclature Process**



NOTE: Epic i	s the source of	truth for information of	contained on this grid. If you see disc	repancies please co	ntact Laura Humph	reys. NO	TE: Item = lo	cation/field	in Epic	DEP Record Viewer				updated to match Epic		
<u>Region</u>	EPIC ID#			Practice Name if		Suite (St. )								<u>Type of DEP #4311</u>	Type of Billing #430	
2	(Item .1)	Name (Item .2)	(Item 101) (how to answer the phone unless	different from department	(Item 400) *if blank in	(Ste)	(Item 405)	(item 410)	415)	*Item 39 in EAF record -if you click	(Item 17061)	tor lax ID	for Tax ID	Admin/Login Affiliate	BLANK= HB charges only or no billing.	Off Campu
ra			(now to answer the phone unless column G is filled in)	department	Epic-leave blank on				413)	on the revenue				Emergency Dep	IE: ED, HOD, Inpt	Campu: or N/A
1			column o is jinea iiij	(Used on 855)	here					location id hyperlini	c .			Hospital Outpatient	Professional Billing	#4330
h Southwest	1001839040	LKWV Int Med	Corewell Health Watervliet Hospital	Corewell Health	400 Medical Park D	r	Watervliet	Michigan	49098	Corewell Health	38-1368745	Lakeland	Corewell	Practice	Rural Health Clinic	
Michigan	Watervliet	Primary Care	Watervliet Hospital						Watervliet Hospital		Community	Health				
	-			Primary Care								Hospital,	Watervliet			
												Watervliet	Hospital			
h Southwest	1001839042	LKWV NEUROPSYCH	Corewell Health Watervliet Hospital		400 Medical Park D	r	Watervliet	Michigan	49098	Corewell Health	38-1368745	Lakeland	Corewell	Hospital Outpatient	Split Billed	On
Michigan		400	Neuropsychology							Watervliet Hospital		Community	Health	Departments		Campu
												Hospital,	Watervliet			
												Watervliet	Hospital			
h Southwest	1001839043	LKWV SANE Program	Corewell Health Watervliet Hospital		400 Medical Park D	г	Watervliet	Michigan	49098	Corewell Health	38-1368745	Lakeland	Corewell	Hospital Outpatient		On
Michigan			SANE Program							Watervliet Hospital		Community	Health	Departments		Camp
												Hospital,	Watervliet			
												Watervliet	Hospital			
h Southwest	1001839055	LKWV IMAG	Corewell Health Watervliet Hospital		400 Medical Park D	г	Watervliet	Michigan	49098	Corewell Health	38-1368745	Lakeland	Corewell	Hospital Outpatient		On

\*Note: these 2 column titles have been

# **PLANNING: Challenges**





# DOUBLE POINTS



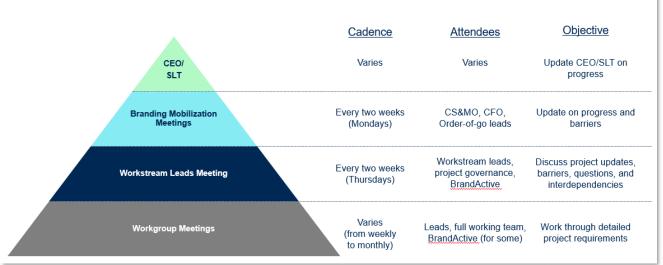
What is the most critical element to executing the implementation of a rebrand?



What is the most critical element to executing the implementation of a rebrand? 4 2 3



# **EXECUTION:** Reporting Process



### Regular meetings were established to:

- Provide updates
- Raise issues
- Secure approvals
- Escalate concerns

### Supporting meetings ensured:

- On-track with budget
- Alignment with Compliance
- Cross-functional team awareness
- Collaboration



# **EXECUTION:** Project Leadership

### Leadership and workgroup structure



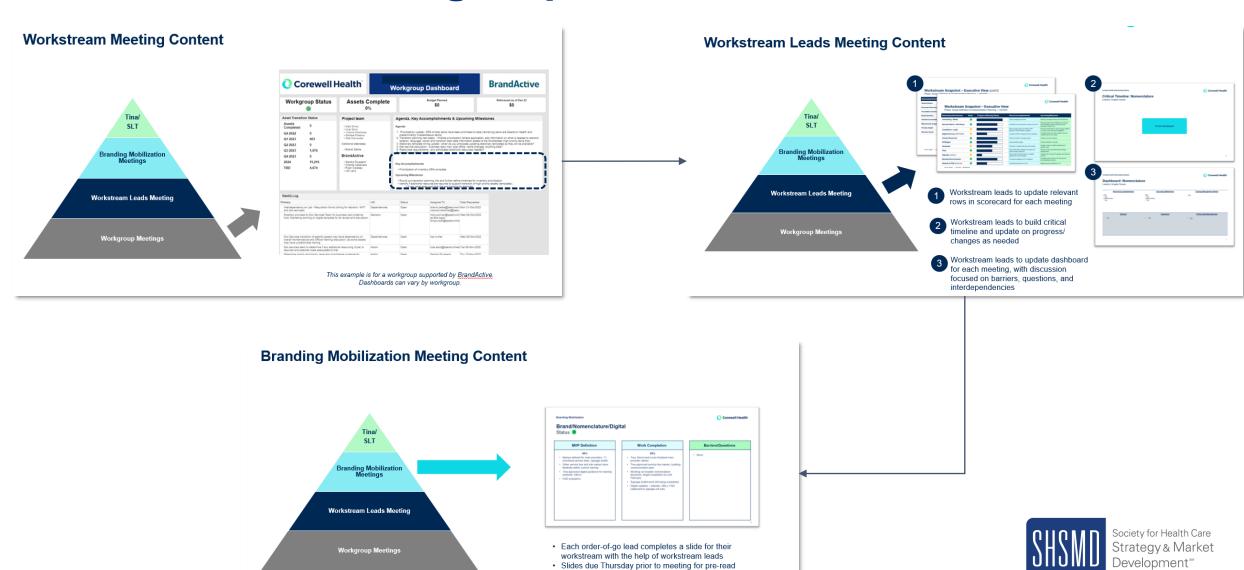
### **Rebranding Site Leads**

### Site Lead Responsibilities

- Help shepherd local teams through the rebranding process
- Ensure sites meet compliance requirements



# **EXECUTION: Workgroup Process**

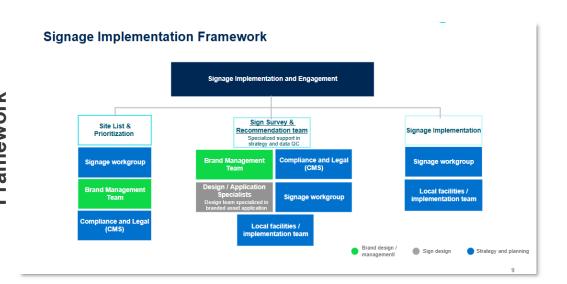


distribution on Friday

with workstream dashboard

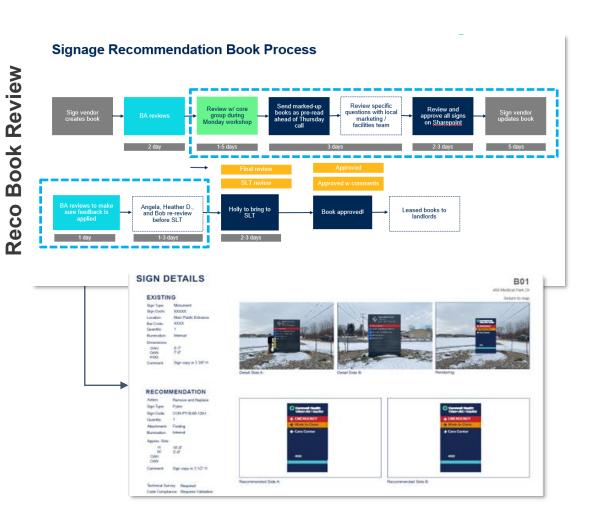
· When MVP finalized, hope to synchronize information

# **EXECUTION: Signage Process**



### Signage managed in a two-stage process, applying new principles to branded signs in Stage 1







# **EXECUTION: Questions about process**





## **EXECUTION:** Celebrate Success!

Event celebrating our first signs in-market at Corewell Health Watervliet Hospital

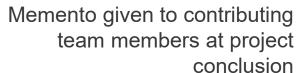








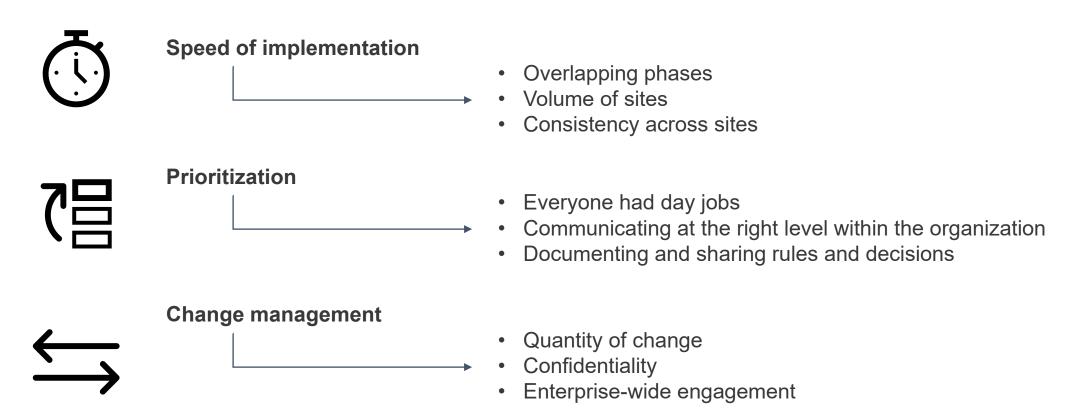
All team member event at our headquarters in Southeast Michigan







# **EXECUTING:** Challenges









# What is the most critical key result?



# What is the most critical key result?



# **Results**















# **Key takeaways**





Putting in the upfront effort to determine the implementation scenarios, set up the project structure and dig into the details aligns leadership and stakeholders around the work that is to come.



### **Execution requires a village**

2 From recommendation book reviews with brand, facilities, patient experience, and compliance, to security distributing ID badges, no part of the organization is untouched by the effort of implementing a rebrand.



### Rebrand is an opportunity to create new processes for brand consistency

Tools like standards and technical specifications for signage, fleet, workwear and ID badges; new processes for signage review and brand approvals carry on and provide value postrebrand BAU.



### Methods for quick issue escalation and resolution are crucial

The schedule moves quickly, with many interdependencies, and often compliance requirements layered on top, there is no time to waste when roadblocks are hit.



### Celebrate wins

Recognizing achievements across the journey builds pride, strengthens collaboration, and demonstrates how the rebrand is delivering real organizational benefits.



# **Questions?**

Please be sure to complete the session evaluation on the mobile app!





# **Appendix**



### Angela Gusse Senior Director, Marketing Corewell Health





Angela Gusse is Senior Director of Marketing at Corewell Health, where she leads the Performance Marketing & Media team. She cut her teeth in health care by managing the system's rebranding efforts post-merger, covering everything from accounting to workwear for 300+ locations and 65,000+ team members at Michigan's largest health care system. Angela has twenty-five years of strategy and marketing experience, including in the airline, food, OTC pharmaceutical, and now health care industries. She has an MBA from The Wharton School at the University of Pennsylvania and a BA from Alma College.

You can contact her at <a href="mailto:angela.gusse@corewellhealth.org">angela.gusse@corewellhealth.org</a> or 773.991.3779.



### Jon Levy Senior Director, Client Engagement BrandActive





Jon Levy is Senior Director, Client Engagement at BrandActive, a leading brand implementation firm. For 26 years, BrandActive has supported over 100 healthcare systems in rebranding, wayfinding, and marketing operations. Jon helps clients scope, budget, plan, and implement branded intent across physical and digital properties, optimizing cost, time, and quality. Previously, he led operational improvement programs for the world's largest hospitality brands, generating over one hundred million in savings. Jon leverages this expertise to help clients implement their brands strategically and efficiently, aligning brand execution with organizational objectives while ensuring fiscal responsibility.

You can contact him at <u>j.levy@brandactive.com</u> or 647.457.5578.

